HIGHNESS MICROELECTRONICS LTD

Date: March 23, 2026

To
The General Manager
Dept. of Corporate Services
BSE Limited
PJ Towers,
Mumbai Samachar Marg, Mumbai - 400 001

Dear Sir,

Sub: Public Offer of Equity Shares of face value of Rs. 10 each of Highness Microelectronics Limited ("Company")

The Board of Directors of the Company at their respective meetings held on March 23, 2026, in consultation with the Book Running Lead Manager to the Offer, has finalized allocation of 5,11,200 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 120 per Equity Share (including share premium of Rs. 110 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	Total Amount (₹)	% of Anchor Investor Portion
1	Shine Star Build-Cap Private Limited	2,50,800	3,00,96,000	49.06%
2	Saint Capital Fund	1,26,000	1,51,20,000	24.65%
3	Vikasa India EIF I FUND -Share Class P	1,34,400	1,61,28,000	26.29%
Total		**5,11,200**	**6,13,44,000**	**100.00%**

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor investor Allocation Price, Anchor investors will be required to pay the difference by the Anchor investor Pay-in Date as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated March 18, 2026, filed with the Registrar of Companies, Mumbai to be read along with price band advertisement dated March 19 , 2026.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Highness Microelectronics Limited

HIGHNESS MICROELECTRONICS LIMITED MUMBAI

Gaurav Manjul Kejriwal
Managing Director
DIN: 01506981

Place: Mumbai