SOTEFIN
BHARAT LIMITED
(Formerly known as
SOTEFIN BHARAT PVT. LTD.)

Date : July 15, 2026

To
The General Manager
Dept. of Corporate Services
BSE Limited
PJ Towers,
Mumbai Samachar Marg, Mumbai - 400 001

Dear Sir,

Sub: Public Issue of equity shares of face value of Rs. 10.00 each of Sotefin Bharat Limited.

The Board of Directors of the Company at respective meetings held on July 15, 2026 in consultation with the Book Running Lead Managers to the Issue has finalized allocation of 13, 68,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 187/- per Equity Share (including share premium of Rs. 177/- per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	Total Amount Allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	Aidos India Fund Limited	1,89,000	3,53,43,000	13.82%	187/-
2	Getfive Opportunity Fund -I	1,60,800	3,00,69,600	11.75%	187/-
3	Mint Focused Growth Fund PCC-Cell 1	1,07,400	2,00,83,800	7.85%	187/-
4	Steptrade Revolution Fund	1,07,400	2,00,83,800	7.85%	187/-
5	Svan Velocity Fund	1,07,400	2,00,83,800	7.85%	187/-
6	Vijit Growth Fund	1,07,400	2,00,83,800	7.85%	187/-
7	Vikasa India EIF I Fund - Share Class P	1,07,400	2,00,83,800	7.85%	187/-
8	India Infinite	78,000	1,45,86,000	5.70%	187/-

9	The Golden Bird Investment Trust-I	78,000	1,45,86,000	5.70%	187/-
10	Laxminarayan Vyapaar Private Limited	55,200	1,03,22,400	4.04%	187/-
11	Abundantia Capital-VCC-Abundantia Capital III	54,000	1,00,98,000	3.95%	187/-
12	CCV Emerging Opportunities Fund -I	54,000	1,00,98,000	3.95%	187/-
13	Hem Growth Opportunities Fund	54,000	1,00,98,000	3.95%	187/-
14	Minerva Ventures Fund	54,000	1,00,98,000	3.95%	187/-
15	Samraddh Bharat Special Opportunities Fund- I	54,000	1,00,98,000	3.95%	187/-
	Total	**13,68,000**	**25,58,16,000**	**100.00%**	

Out of the total allocation **13,68,000** to the Anchor investor, **(Nil Equity Shares)** (i.e. % of the total allocation to **Anchor Investors**) are allocated to domestic mutual fund **(Nil Mutual Funds)** through a total of **(Nil schemes)**, and (i.e. Nil % of the total allocation to Anchor Investors) are allocated to **Life insurance companies and pension fund**, details of which are provided in the table below:

Sr. No.	Name of Scheme	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocation (Rs.)
1.	Nil	Nil	Nil	Nil	Nil

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For Sotefin Bharat Limited
(Formerly known as Sotefin Bharat Private Limited)

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Arup Choudhuri
Chairman and Managing Director
DIN: 03491600

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India