



June 29, 2026

To  
The General Manager  
Dept. of Corporate Services  
Bombay Stock Exchange Limited  
PJ Towers,  
Mumbai - 400 001

Dear Sir,

**Sub: Public Issue of equity shares of face value of Rs. 10 each of Atharva Poly-Plast Limited ("Company" and "Issue")**

The Board of Directors of the Company at their meeting held on June 29, 2026, in consultation with the Book Running Lead Manager to the Issue, has finalized allocation of 12,74,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 60 per Equity Share (including share premium of Rs. 50 per Equity Share) in the following manner:

| Sr. No | Name of the Anchor Investor                          | No. of Equity Shares allocated | % of Anchor Investor Portion | Anchor Investor Allocation price (Rs. per Equity Share) | Total Amount allocated (Rs.) |
|--------|--|--------------------------------|------------------------------|---|------------------------------|
| 1      | SB OPPORTUNITIES FUND - II                           | 1,70,000                       | 13.34%                       | 60/-  | 1,02,00,000                  |
| 2      | COMPACT STRUCTURE FUND                               | 1,90,000                       | 14.91%                       | 60/-  | 1,14,00,000                  |
| 3      | SKG INVESTMENT TRUST-SKG INDIA SMALL AND MIDCAP FUND | 2,14,000                       | 16.80%                       | 60/-  | 1,28,40,000                  |
| 4      | UPSURGE OPPORTUNITIES FUND 1                         | 3,32,000                       | 26.06%                       | 60/-  | 1,99,20,000                  |
| 5      | J4S VENTURE FUND 1                                   | 2,00,000                       | 15.70%                       | 60/-  | 1,20,00,000                  |
| 6      | LONGTHRIVE CAPITAL VCC – TRENDVIEW CAPITAL FUND      | 1,68,000                       | 13.19%                       | 60/-  | 1,00,80,000                  |
|        | Mutual Fund *  |                                |                              | N. A.   |                              |
|        | <b>Total</b>   | <b>12,74,000</b>               | <b>100%</b>                  |   | <b>7,64,40,000</b>           |

\*No Mutual Funds have applied in the Anchor portion.

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Atharva Poly-Plast Limited

**Anujit Shivaji Darade**  
**Managing Director**  
**DIN: 02237278**