



**WATERWAYS**  
LEISURE TOURISM LIMITED

**WATERWAYS LEISURE TOURISM LIMITED**  
(FORMERLY KNOWN AS WATERWAYS LEISURE TOURISM PRIVATE LIMITED)



**CORDELIA**  
CRUISES

Date: June 22, 2026

To,  
The Senior General Manager  
Dept. of Listing Operations  
**BSE Limited**  
PJ Towers, Dalal Street,  
Mumbai, India - 400 001

To  
Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex  
Bandra (E), Mumbai -400051  
Maharashtra, India

Dear Sir / Madam,

**Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the “Equity Shares”) of Waterways Leisure Tourism Limited (the “Company”, and such initial public offering, the “Issue”)**

The IPO Committee of the Company in their meeting held on June 22, 2026, in consultation with Centrum Broking Limited (as successor to the merchant banking business of Centrum Capital Limited) (“**Book Running Lead Manager**” or “**BRLM**”) have finalized allocation of 3,258,045 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 808/- per Equity Share (including share premium of ₹ 798/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	Percentage of Anchor Investor Portion (%)	Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated in Anchor Investor Portion (₹)
1.	Cullinan Opportunities Fund VCC - Cullinan Opportunities Incorporated VCC Sub Fund I	6,21,945	19.09%	808	502,531,560.00
2.	Zeal Global Opportunities Fund	6,18,804	18.99%	808	499,993,632.00
3.	M7 Global Fund PCC - Cell Dewcap Fund	6,18,804	18.99%	808	499,993,632.00
4.	Nova Global Opportunities Fund PCC - Touchstone	6,31,188	19.37%	808	509,999,904.00
5.	Stellar Growth Fund VCC - Silver Capital Management Incorporated VCC Sub Fund	3,09,402	9.50%	808	249,996,816.00
6.	Stellar Growth Fund VCC - Delta Asset Management Incorporated VCC Sub Fund	61,866	1.90%	808	49,987,728.00
7.	Baroda BNP Paribas Small Cap Fund	92,808	2.85%	808	74,988,864.00
8.	Baroda BNP Paribas India Consumption Fund	92,808	2.85%	808	74,988,864.00
9.	Baroda BNP Paribas Business Cycle Fund	61,866	1.90%	808	49,987,728.00
10.	ASAS Global Fund Incorporated VCC Sub Fund	61,866	1.90%	808	49,987,728.00
11.	Maybank Securities PTE Ltd - ODI	86,688	2.66%	808	70,043,904.00
	<b>Total</b>	<b>3,258,045</b>	<b>100.00%</b>		<b>2,632,500,360.00</b>

Out of the total allocation of 3,258,045 Equity Shares to the Anchor Investors, 247,482 Equity Shares (i.e. 7.60 % of the total allocation to Anchor Investors) were allocated to 1 domestic mutual fund, which applied through a total of 3 schemes.



CIN No. U63030MH2020PLC440323

Regd. Office & Corp. a – A-1601, Marathon Futorex, NM Joshi Marg, Lower Parel East, Delisle Road, Mumbai – 400013.

Email - info@waterways-leisure.com | Website - [www.cordeliacruises.com](http://www.cordeliacruises.com)

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**DOMESTIC MUTUAL FUNDS**

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Anchor Investor Allocation Price (₹ per Equity Share)	Total amount allocated in Anchor Investor Portion (₹)
1.	Baroda BNP Paribas Small Cap Fund	92,808	2.85%	808	74,988,864.00
2.	Baroda BNP Paribas India Consumption Fund	92,808	2.85%	808	74,988,864.00
3.	Baroda BNP Paribas Business Cycle Fund	61,866	1.90%	808	49,987,728.00
	<b>Total</b>	<b>247,482</b>			<b>199,965,456.00</b>

No bids were received from life insurance companies and pension funds in the Anchor Investor Portion, and accordingly no equity shares in Anchor Investor Portion have been allocated to life insurance companies and pension funds.

Consequently, the unsubscribed Anchor Investor Portion reserved for life insurance companies and pension funds has been allocated to other anchor investors at Anchor Investor Allocation Price.

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

Please note that all capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated June 17, 2026 (“RHP”), filed with the Registrar of Companies, Mumbai – I at Mumbai (“RoC”) to be read along with price band advertisement dated June 17, 2026 which was published on June 18, 2026.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

Yours Faithfully,

**For Waterways Leisure Tourism Limited**

*Ankit Satish Shah*



**Authorised Signatory**

**Name:** Ankit Satish Shah

**Designation:** Company Secretary and Compliance Officer

cc: **Securities and Exchange Board of India**  
Corporation Finance Department  
Division of Issues and Listing  
SEBI Bhavan, Plot No. C4 A, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051  
Maharashtra, India

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