

February 24, 2026

To  
The Senior General Manager  
Dept. of Listing Operations  
**BSE Limited**  
PJ Towers, Dalal Street,  
Mumbai, India - 400 001

To  
MSD - Non-Continuous Markets Group  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex  
Bandra (E), Mumbai -400051  
Maharashtra, India

Dear Sir / Madam,

**Sub: Initial Public Offering of equity shares of face value of ₹ 5 each (the “Equity Shares”) of Omnitech Engineering Limited (the “Company”, and such Initial Public Offering, the “Offer”)**

The IPO Committee of the Company in their meeting held on Tuesday, February 24, 2026, in consultation with the book running lead managers to the Offer, namely, Equirus Capital Private Limited and ICICI Securities Limited (collectively referred to as the “**Book Running Lead Managers**” or “**BRLMs**”) have finalized allocation of 76,91,629 Equity Shares (**Anchor Investor Portion**), to Anchor Investors at Anchor Investor Allocation Price of ₹ 227/- per Equity Share of face value of ₹ 5/- each (including share premium of ₹ 222/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	No. of Equity Shares Allocated as % of Anchor Investor Portion	Bid Price/ Anchor Investor Allocation Price (₹ per Equity Share)	Total amount Allocated in Anchor Investor Portion (₹)
1	ICICI PRUDENTIAL FLEXICAP FUND	1,409,628	18.33%	227	319,985,556
2	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	969,144	12.60%	227	219,995,688
3	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON POWER & INFRA FUND	440,484	5.73%	227	99,989,868
4	WHITEOAK CAPITAL FLEXI CAP FUND	342,738	4.46%	227	77,801,526
5	WHITEOAK CAPITAL MID CAP FUND	217,338	2.83%	227	49,335,726
6	WHITEOAK CAPITAL MULTI CAP FUND	144,738	1.88%	227	32,855,526
7	ASHOKA INDIA EQUITY INVESTMENT TRUST PLC	704,814	9.17%	227	159,992,778
8	MALABAR INDIA FUND LIMITED	828,168	10.77%	227	187,994,136
9	EDELWEISS TRUSTESHIP CO LTD AC - EDELWEISS MF AC - EDELWEISS RECENTLY LISTED IPO FUND	440,550	5.73%	227	100,004,850
10	ALLIANZ GLOBAL INVESTORS FUND- ALLIANZ LITTLE DRAGONS	431,574	5.61%	227	97,967,298
11	ALLIANZ GLOBAL INVESTORS FUND- ALLIANZ ASIAN SMALL CAP EQUITY	220,308	2.86%	227	50,009,916
12	NUVAMA CROSSOVER OPPORTUNITIES FUND - SERIES III	220,308	2.86%	227	50,009,916
13	NUVAMA CROSSOVER OPPORTUNITIES FUND - SERIES III A	220,308	2.86%	227	50,009,916
14	LC PHAROS MULTI STRATEGY FUND VCC- LC PHAROS MULTI STRATEGY FUND SF1	440,550	5.73%	227	100,004,850
15	SANSHI FUND – I	220,363	2.86%	227	50,022,401
16	TITANIUM HYBRID LONG-SHORT FUND	220,308	2.86%	227	50,009,916
17	SOCIETE GENERALE - ODI	220,308	2.86%	227	50,009,916
	<b>Total</b>	<b>7,691,629</b>	<b>100.00%</b>		<b>1,745,999,783</b>

40% of the Anchor Investor Portion, was reserved as following: (i) 33.33 % for domestic mutual funds; and (ii) 6.67 % for life insurance companies and pensions funds, in accordance with the SEBI ICDR Regulations.

**OMNITECH ENGINEERING LIMITED CIN : U26100GJ2021PLC124801**

(Formerly known as Omnitech Engineering Private Limited)

**Registered Office & Factory :**

Plot No. 2500, Kranti Gate Main Road, GIDC Lodhika Industrial Estate, Kalawad Road, Metoda, Rajkot-360021 Gujarat, India

**Factory - 2 :**

Plot No. 9 to 12, Shivam Ind Zone-6, RS No. 35 to 39, Village : Chhapara, Tal. : Lodhika, Rajkot-360021, Gujarat, India

**T : +91-2827-287 638 | E : info@omnitecheng.com | W : www.omnitecheng.com**

Out of the total allocation of 76,91,629 Equity Shares to the Anchor Investors, 4,184,928 Equity Shares (i.e. 54.42% of the total allocation to Anchor Investors) were allocated to 5 domestic mutual funds, which have applied through a total of 8 schemes. Set forth below is a scheme wise detail of allocation to such mutual funds:

Sr. No.	Name of Mutual Fund Scheme	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price/ Anchor Investor Allocation Price (₹ per Equity Share)	Total amount Allocated in Anchor Investor Portion (₹)
1	ICICI PRUDENTIAL FLEXICAP FUND	1,409,628	18.33%	227	319,985,556
2	NIPPON LIFE INDIA TRUSTEE LTD- A/C NIPPON INDIA SMALL CAP FUND	969,144	12.60%	227	219,995,688
3	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC - EDELWEISS RECENTLY LISTED IPO FUND	440,550	5.73%	227	100,004,850
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8	WHITEOAK CAPITAL MULTI CAP FUND	144,738	1.88%	227	32,855,526
	<b>Total</b>	<b>4,184,928</b>	<b>54.42%</b>		<b>949,978,656</b>

No bids were received from life insurance companies and pension funds in the Anchor Investor Portion, and accordingly no Equity Shares in the Anchor Investor Portion have been allocated to life insurance companies and pension funds. Consequently, the unsubscribed Anchor Investor Portion reserved for life insurance companies and pension funds has been allocated to domestic mutual funds at the Anchor Investor Allocation Price.

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

Please note that all capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated February 18, 2026 filed with the Registrar of Companies, Gujarat at Ahmedabad.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

Yours Faithfully,

For Omnitech Engineering Limited



**Authorised Signatory**

**Name:** Bhoomi Manharbhai Vadavhana

**Designation:** Company Secretary and Compliance Officer



cc: **Securities and Exchange Board of India**  
Corporation Finance Department  
Division of Issues and Listing  
SEBI Bhavan, Plot No. C4 A, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051  
Maharashtra, India

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