

February 19, 2026

To,
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

To,
The Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai-400051

Dear Sir,

Sub : Public Offer of 2,08,86,200 equity shares of face value of Rs. 5 each of Gaudium IVF and Women Health Limited ("Company")

The Board of Directors of the Company at their meetings held on February 19, 2026, in consultation with the Sarthi Capital Advisors Private Limited ("**Book Running Lead Manager**") to the Offer, has finalized allocation of **62,65,860** Equity Shares to Anchor Investors at Anchor Investor allocation price of Rs. 79.00 per Equity Share (including share premium of Rs. 74.00 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid Price (₹ Per Equity share)	Total amount allocated (in ₹)
1	MERU Investment Fund PCC-CELL 1	21,51,330	34.34%	79	16,99,55,070
2	Sanshi Fund I	15,82,308	25.25%	79	12,50,02,332
3	Hornbill Orchid India Fund	12,66,300	20.21%	79	10,00,37,700
4	Carnelian India Multi Strategy Fund	12,65,922	20.20%	79	10,00,07,838
	Total	62,65,860	100%		49,50,02,940

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For **Gaudium IVF and Women Health Limited**


Naveen Kumar
Company Secretary and Compliance Officer



cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India

Gaudium IVF and Women Health Limited (Formerly known as Gaudium IVF and Women Health Pvt. Ltd.)

Registered Office : B1/51, Janakpuri, New Delhi- 110058 | Ph: 011-4885 8585

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