



# Shyam Dhani Industries Limited

(Formerly known as Shyam Dhani Industries Private Limited)

Manufacturer of All Spices

CIN No. U15499RJ2010PLC033117

Registered Office : F-438A, Road No. 12 V.K.I Area, Jaipur-302 013 Rajasthan (INDIA)

Date: December 19, 2025

To,  
MSD - Non-Continuous Markets Group  
National Stock Exchange of India Limited  
Mumbai

Dear Sir,

**Sub.: Public Issue of up to 54,98,000 Equity Shares of face value of Rs. 10/- each of Shyam Dhani Industries Limited – Intimation of Anchor Investor Allocation.**

The Board of Directors of Shyam Dhani Industries Limited ("Company") in its meeting held on December 19, 2025, in consultation with the Book Running Lead Manager to the Issue, have finalized allocation of 15,60,000 Equity Shares to Anchor Investors at Anchor Investor offer price of Rs. 70/- per share (including share premium of Rs. 60/- per share) in the following manner:

Sr No	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)	Amount (In Rs.)
1.	SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	1,44,000	9.23%	70/-	1,00,80,000.00
2.	RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED	1,44,000	9.23%	70/-	1,00,80,000.00
3.	SB OPPORTUNITIES FUND II	1,44,000	9.23%	70/-	1,00,80,000.00
4.	SAINT CAPITAL FUND	1,44,000	9.23%	70/-	1,00,80,000.00
5.	MERU INVESTMENT FUND PCC – CELL 1	2,72,000	17.44%	70/-	1,90,40,000.00
6.	MINT FOCUSED GROWTH FUND PCC – CELL 1	2,84,000	18.21%	70/-	1,98,80,000.00
7.	HOLANI VENTURE CAPITAL FUND – HOLANI VENTURE CAPITAL FUND 1	4,28,000	27.43%	70/-	2,99,60,000.00
	<b>Total</b>	<b>15,60,000</b>	<b>100.00%</b>		<b>10,92,00,000.00</b>

Please note the capitalized terms used and not defined herein shall have their respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You

For Shyam Dhani Industries Limited

Ramawtar Agarwal  
Chairman and Managing Director  
DIN: 03289121

Cc to:

Securities and Exchange Board of India  
Corporation Finance Department,  
Division of Issues and Listing,  
Plot No. C-4A, G Block Bandra Kurla Complex  
Bandra East, Mumbai-400051



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PAN No. AAOCS8729H || GSTIN : 08AAOCS8729H1ZO