

**BharatRohan**

Date: September 22, 2025

To
The General Manager,
Dept. of Corporate Services,
BSE Limited,
PJ Towers, Mumbai Samachar Marg,
Mumbai - 400 001

Dear Sir,

Sub: Public Issue of Up to 52,99,200 Equity Shares of Rs. 10/- each for cash at a price of Rs. [●] per Equity Share aggregating Rs. [●] Lakhs through the book-building route by BharatRohan Airborne Innovations Limited (Formerly known as BharatRohan Airborne Innovations Private Limited).

The Board of Directors of the Company at their respective meetings held on September 22, 2025, in consultation with the Book Running Lead Managers to the Issue, has finalized allocation of 14,75,200 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 85.00 per Equity Share (including share premium of Rs.75.00 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1.	MAVIRA GROWTH OPPORTUNITIES FUND	529,600	35.90	85
2.	NOVA GLOBAL OPPORTUNITIES FUND PCC - TOUCHSTONE	353,600	23.97	85
3.	ZEAL GLOBAL OPPORTUNITIES FUND	236,800	16.05	85
4.	AARTH AIF GROWTH FUND	179,200	12.15	85
5.	EMINENCE GLOBAL FUND PCC - EUBILIA CAPITAL PARTNERS FUND	176,000	11.93	85
Total		14,75,200	100.00%	

No Mutual Fund have applied through any schemes, scheme-wise details provided in table below:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	NIL	NIL	NIL	NIL

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

BharatRohan Airborne Innovations Limited
(Formerly Known as BharatRohan Airborne Innovations Private Limited)
Registered Address: Fourth Floor B-117, DDA Sheds, Okhla Industrial Area Phase-I, New Delhi-110020
Corporate Office: 301, Tower 4 DLF Corporate Greens Sector 74A Gurgaon 122004
Phone: +91-9205991783 | Email: aman@bharatrohan.in | Website: www.bharatrohan.in





BharatRohan

We request you to make the above information public by disclosing the same on your website.

Thanking you,

Yours faithfully,

For **BharatRohan Airborne Innovations Limited**
(Formerly known as *BharatRohan Airborne Innovations Private Limited*)

Mr. Amandeep Panwar
Chairman & Managing Director
DIN: 07483508



Place: Gurgaon

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India