

APTUS PHARMA LIMITED

Date: September 22, 2025

To
The General Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited
PJ Towers,
Mumbai Samachar Marg, Mumbai - 400 001

Dear Sir,

Sub: Public Issue of 18,60,000 equity shares of face value of Rs. 10/- each of Aptus Pharma Limited ("Company" and "Offer", respectively)

The Board of Directors of the Company at their meetings held on September 22, 2025, in consultation with the Book Running Lead Managers to the Issue, has finalized allocation of 5,28,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 70/- per Equity Share (including share premium of Rs. 60 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	31 DEGREES NORTH FUND-31 DEGREES NORTH FUND I	192000	36.36	70
2	EMINENCE GLOBAL FUND PCC- EUBILIA CAPITAL PARTNERS FUND I	192000	36.36	70
3	ZEAL GLOBAL OPPORTUNITIES FUND	144000	27.87	70

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

Regd. Address: "Slok – 2, Nr. Harikrupa Logistic Park, Aslali, Daskroi, Ahmedabad, Gujarat – 382427, India

Contact: 76004 27827, **E-mail:** aptuspharma@rediffmail.com, **Website:** www.aptus-pharma.com
CIN: U24230GJ2010PLC061957, **GSTIN:** 24AAICA7890D1ZM

APTUS PHARMA LIMITED

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Aptus Pharma Limited

Authorised Signatory

Name: Tejash Hathi

Designation: Managing Director

cc: **Securities and Exchange Board of India**

Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India

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