

Date: September 17, 2025

To, The Senior General Manager Dept. of Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai -400001, India	To, The Associate Vice President MSD - Non Continuous Markets Group M/s. National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex Bandra (E) Mumbai-400051
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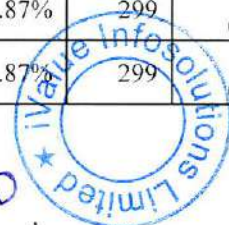
Dear Sir,

**Sub: Public Offer of equity shares of face value of Rs. 2 each of iValue Infosolutions Limited ("Company" and "Offer", respectively)**

The Board of Directors of the Company at its meeting held on Wednesday, September 17, 2025 and the Selling Shareholders, in consultation with the Book Running Lead Managers to the Offer, has finalized allocation of 56,21,686 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 299/- per Equity Share (including share premium of Rs. 297/- per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total Consideration (Rs.)
1	ICICI PRUDENTIAL INNOVATION FUND	16,72,250	29.75%	299	50,00,02,750
2	UNIFI BCAD FUND	8,36,150	14.87%	299	25,00,08,850
3	UTI SMALL CAP FUND	6,68,900	11.90%	299	20,00,01,100
4	NUVAMA CROSSOVER OPPORTUNITIES FUND - SERIES III	1,67,250	2.98%	299	5,00,07,750
5	NUVAMA CROSSOVER OPPORTUNITIES FUND - SERIES III A .	2,34,100	4.16%	299	6,99,95,900
6	NUVAMA CROSSOVER OPPORTUNITIES FUND - SERIES III B .	2,67,550	4.76%	299	7,99,97,450
7	BENGAL FINANCE AND INVESTMENT PVT LTD	5,01,700	8.92%	299	15,00,08,300
8	SHINE STAR BUILD CAP PVT LTD	1,67,250	2.98%	299	5,00,07,750
9	SOCIETE GENERALE - ODI	3,35,894	5.97%	299	10,04,32,306
10	LC PHAROS MULTI STRATEGY FUND VCC-LC PHAROS MULTI STRATEGY FUND SF1	1,67,921	2.99%	299	5,02,08,379
11	KOTAK ICONIC FUND II	2,17,400	3.87%	299	6,50,02,600
12	SAMEEKSHA INDIA EQUITY FUND	2,17,400	3.87%	299	6,50,02,600

*Rehman*



13	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	1,67,921	2.99%	299	5,02,08,379
<b>TOTAL</b>		<b>56,21,686</b>	<b>100%</b>		<b>1,68,08,84,114</b>

2 Mutual Funds have applied through a total of 2 schemes (one scheme each), scheme-wise details provided in table below:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total Consideration (Rs.)
2	ICICI PRUDENTIAL INNOVATION FUND	16,72,250	29.75%	299	50,00,02,750
1	UTI SMALL CAP FUND	6,68,900	11.90%	299	20,00,01,100
<b>TOTAL</b>		<b>23,41,150</b>	<b>41.64%</b>		<b>70,00,03,850</b>

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,  
For **IVALUE INFOSOLUTIONS LIMITED**

  
Authorised Signatory  
Name: Lakshammanni  
Designation: Company Secretary & Compliance Officer



cc: **Securities and Exchange Board of India**  
Corporation Finance Department,  
Division of Issues and Listing,  
Plot No. C4 A, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051, India