

GK ENERGY LIMITED

(Formerly known as GK Energy Limited Limited,
GK Energy Marketers Private Limited)

CIN : U74900PN2008PLC132926

802, Suyog Center, Market Yard,
Gultekadi, Pune - 411037, Maharashtra, India.

Tel. 020-2426 8111 | Email : info@gkenergy.in

Website: <https://www.gkenergy.in/>



September 18, 2025

To
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai 400051, India

Dear Sir,

Proposed initial public offering of up to [●] Equity Shares of face value of ₹ 2 each ("Equity Shares") of GK Energy Limited (the "Company" or the "Issuer") for cash at a price of ₹ [●] per Equity Share (including a share premium of ₹ [●] per Equity Share) ("Offer Price") aggregating up to ₹ [●] million (the "Offer") comprising a Fresh Issue of up to [●] Equity Shares of face value of ₹ 2 each aggregating up to ₹ 4,000.00 million by our Company (the "Fresh Issue") and an Offer for Sale of up to 4,200,000 Equity Shares of face value of ₹ 2 each aggregating up to ₹ [●] million by the Promoter Selling Shareholders (the "Offer For Sale").

The IPO Committee of the Company in their meeting held on September 18, 2025 in consultation with IIFL Capital Services Limited (formerly known as IIFL Securities Limited) and HDFC Bank Limited ("Book Running Lead Managers"), have finalized allocation of 91,03,136 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 153/- per Equity Share (including share premium of ₹ 151/- per Equity Share) in the following manner:

| Sr. No. | Name of Anchor Investor | No. of Equity Shares Allocated | % of Anchor Investor Portion | Bid price / Anchor Investor Allocation Price (₹. per Equity Share) | Total amount Allocated (₹) |
|---------|---|--------------------------------|------------------------------|--|----------------------------|
| 1 | PINEBRIDGE GLOBAL FUNDS - PINEBRIDGE INDIA EQUITY FUND | 14,70,686 | 16.16% | 153 | 22,50,14,958.00 |
| 2 | 360 ONE FLEXICAP FUND | 14,70,686 | 16.16% | 153 | 22,50,14,958.00 |
| 3 | HSBC FLEXI CAP FUND | 14,70,686 | 16.16% | 153 | 22,50,14,958.00 |
| 4 | 3P INDIA EQUITY FUND 1M | 14,70,686 | 16.16% | 153 | 22,50,14,958.00 |
| 5 | MOTILAL OSWAL LARGE CAP FUND | 4,43,453 | 4.87% | 153 | 6,78,48,309.00 |
| 6 | BANDHAN SMALL CAP FUND | 4,43,453 | 4.87% | 153 | 6,78,48,309.00 |
| 7 | EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC - EDELWEISS EQUITY SAVINGS FUND | 2,21,727 | 2.43% | 153 | 3,39,24,231.00 |
| 8 | EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND | 2,21,726 | 2.43% | 153 | 3,39,24,078.00 |
| 9 | VQ FASTERCAP FUND II | 4,43,455 | 4.87% | 153 | 6,78,48,615.00 |
| 10 | NUVAMA MULTI ASSET STRATEGY RETURN FUND | 4,66,088 | 5.12% | 153 | 7,13,11,464.00 |
| 11 | CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED | 3,26,830 | 3.59% | 153 | 5,00,04,990.00 |
| 12 | SOCIETE GENERALE - ODI | 3,26,830 | 3.59% | 153 | 5,00,04,990.00 |
| 13 | AAA INDIA EQUITY FUND - SCHEME I | 3,26,830 | 3.59% | 153 | 5,00,04,990.00 |
| | Total | 91,03,136 | 100.00% | | 1,39,27,79,808.00 |

GK ENERGY LIMITED

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Out of the total allocation of 91,03,136 Equity Shares to the Anchor Investors, 42,71,731 Equity Shares (i.e. 46.92% of the total allocation to Anchor Investors) were allocated to 5 domestic mutual funds through a total of 6 schemes. Set forth below is a scheme-wise detail of mutual funds:

| Sr. No. | Name of the Mutual Fund Scheme | No. of Equity Shares Allocated | % of Anchor Investor Portion | Bid Price/Anchor Investor Allocation Price (₹ per Equity Share) | Total Amount Allocated (₹) |
|---------|--|--------------------------------|------------------------------|---|----------------------------|
| 1 | MOTILAL OSWAL LARGE CAP FUND | 4,43,453 | 4.87 | 153.00 | 6,78,48,309.0 |
| 2 | BANDHAN SMALL CAP FUND | 4,43,453 | 4.87 | 153.00 | 6,78,48,309.0 |
| 3 | EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC - EDELWEISS EQUITY SAVINGS FUND | 2,21,727 | 2.43 | 153.00 | 3,39,24,231.0 |
| 4 | EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC - EDELWEISS RECENTLY LISTED IPO FUND | 2,21,726 | 2.43 | 153.00 | 3,39,24,078.0 |
| 5 | HSBC FLEXI CAP FUND | 14,70,686 | 16.16 | 153.00 | 22,50,14,958.0 |
| 6 | 360 ONE FLEXICAP FUND | 14,70,686 | 16.16 | 153.00 | 22,50,14,958.0 |
| | Total | 42,71,731 | 46.92 | | 65,35,74,843 |

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised confirmation of allocation note.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated September 15, 2025 (the "RHP" or the "Red Herring Prospectus") filed with the Registrar of Companies, Maharashtra at Pune ("RoC").

We request you to make the above information public by disclosing the same on your website.

Thanking you,

For GK Energy Limited

Jeevan Santoshkumar Innani
Company Secretary and Compliance Officer



cc: **Securities and Exchange Board of India**
Corporation Finance Department
Division of Issues and Listing
SEBI Bhavan, Plot No. C-4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai - 400 051
Maharashtra, India