



**Ganesh Consumer Products Limited**

(Formerly known as Ganesh Grains Ltd.)

Trinity Tower

83, Topsia Road (South), 3rd Floor

Kolkata - 700 046, West Bengal, India

Phone : +91 33 4015 7900, 6633 6633

Fax : +91 33 4018 7912

Email : ggl@ganeshgrains.com

Website : www.ganeshconsumer.com

CIN : U15311WB2000PLC091315

Date: September 19, 2025

To,  
The General Manager  
Dept. of Listing Operations  
BSE Limited  
PJ Towers, Dalal Street,  
Mumbai - 400 001, Maharashtra, India

To  
Dept. of Listing  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex  
Bandra (E), Mumbai -400051  
Maharashtra, India

Dear Sir,

**Sub: Initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Ganesh Consumer Products Limited (the "Company", and such initial public offering, the "Offer").**

The board of directors of the Company in their meeting held on September 19, 2025, in consultation with DAM Capital Advisors Limited, IIFL Capital Services Limited (formerly known as IIFL Securities Limited) and Motilal Oswal Investment Advisors Limited ("Book Running Lead Managers"), have finalized allocation of 37,99,362 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹322/- per Equity Share (including share premium of ₹312/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated (₹)
1	SUBHKAM VENTURES I PVT LTD	5,89,582.00	15.52%	322.00	18,98,45,404.00
2	BENGAL FINANCE AND INVESTMENT PVT LTD	5,89,582.00	15.52%	322.00	18,98,45,404.00
3	SAMSUNG INDIA SMALL AND MID CAP FOCUS SECURITIES MASTER INVESTMENT TRUST(EQUITY)	3,53,749.00	9.31%	322.00	11,39,07,178.00
4	SAMSUNG INDIA SECURITIES MASTER INVESTMENT TRUST EQUITY	2,35,833.00	6.21%	322.00	7,59,38,226.00
5	SINGULARITY EQUITY FUND I	2,74,734.00	7.23%	322.00	8,84,64,348.00
6	SANSHI FUND-I	2,74,734.00	7.23%	322.00	8,84,64,348.00
7	PGIM INDIA EQUITY GROWTH OPPORTUNITIES FUND SERIES II	2,74,734.00	7.23%	322.00	8,84,64,348.00
8	LC PHAROS MULTI STRATEGY FUND VCC- LC PHAROS MULTI STRATEGY FUND SF1	2,74,734.00	7.23%	322.00	8,84,64,348.00
9	RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED	1,55,280.00	4.09%	322.00	5,00,00,160.00
10	SAINT CAPITAL FUND	1,55,280.00	4.09%	322.00	5,00,00,160.00
11	DOVETAIL INDIA FUND CLASS 6 SHARES	1,55,280.00	4.09%	322.00	5,00,00,160.00
12	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	1,55,280.00	4.09%	322.00	5,00,00,160.00
13	BNP PARIBAS FINANCIAL MARKETS - ODI	1,55,280.00	4.09%	322.00	5,00,00,160.00
14	SHINE STAR BUILD CAP PVT LTD	1,55,280.00	4.09%	322.00	5,00,00,160.00
<b>Total</b>		<b>37,99,362.00</b>	<b>100.00%</b>		<b>1,22,33,94,564.00</b>





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Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated September 16, 2025, filed with Registrar of Companies, West Bengal at Kolkata on September 16, 2025 read with addendum dated September 18, 2025 published on September 19, 2025.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

Yours Faithfully,

**For GANESH CONSUMER PRODUCTS LIMITED**

**Authorised Signatory**  
**Name: Narendra Mishra**  
**Designation: Company Secretary and Compliance Officer**  
**Membership No. A46018**



cc: **Securities and Exchange Board of India**  
Corporation Finance Department  
Division of Issues and Listing  
SEBI Bhavan, Plot No. C4 A, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051  
Maharashtra, India