

SAMPAT ALUMINIUM LIMITED
(Formerly known as SAMPAT ALUMINIUM PRIVATE LIMITED)

CIN: U27203GJ1999PLC036129

**REG. OFF.: 265, RAKANPUR, OPP. MANPASAND WAYBRIDGE, RAKANPUR, KALOL,
GANDHINAGAR, GUJARAT-382721, INDIA**

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Date: September 16, 2025

To,
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

**Sub: Public Issue of Equity Shares of face value of ₹ 10 each of Sampat Aluminium Limited
("Company" and "Issuer", respectively)**

Dear Sir,

The Board of Directors in their meeting held on September 16, 2025, in consultation with the Book Running Lead Manager to the Issue, has finalized allocation of 7,09,200 Equity Shares, to Anchor Investors at Anchor Investor allocation price of ₹ 120/- per Equity Share (including share premium of ₹ 110/- per Equity Share) in the following manner:

| Sr. No. | Name of the Anchor Investor | Equity Shares Allocated | % of Anchor Investor Portion (%) | Anchor Investor Allocation Price (₹) | Total amount invested at the Anchor Investor Allocation Price (₹) |
|---------|---|-------------------------|----------------------------------|--------------------------------------|---|
| 1. | Rajasthan Global Securities Private Limited | 1,66,800 | 23.52 | 120 | 2,00,16,000 |
| 2. | Invicta Continuum Fund I | 1,22,400 | 17.26 | 120 | 1,46,88,000 |
| 3. | Nexus Equity Growth Fund - SCH-1 | 84,000 | 11.84 | 120 | 1,00,80,000 |
| 4. | Aarth AIF Growth Fund | 84,000 | 11.84 | 120 | 1,00,80,000 |
| 5. | Moneywise Financial Services Private Limited | 84,000 | 11.84 | 120 | 1,00,80,000 |
| 6. | Holani Venture Capital Fund - I | 84,000 | 11.84 | 120 | 1,00,80,000 |
| 7. | Vikasa India EIF I Fund - Incube Global Opportunities | 84,000 | 11.84 | 120 | 1,00,80,000 |
| | Total | 7,09,200 | 100.00 | | 8,51,04,000 |


Further we confirm that the company has not received any applications from domestic mutual funds.

Please note that capitalized terms used and not defined herein shall have their respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Sampat Aluminium Limited


Name: Sanket Sanjay Deora
Designation: Managing Director
DIN: 01417446

