



**VMS TMT LIMITED**

**Registered office & Factory :**

Survey No. 214, Near Water Tank, Bhayla, Bavla-382220.

Ahmedabad, Gujarat, India

Email : compliance@vmstmt.com • Website : www.vmstmt.com

Mob. 63575 85711 • CIN No.U27204GJ2013PLC074403

Date: September 16, 2025

The Senior General Manager Dept. of Listing Operations BSE Limited P J Towers, Dalai Street, Mumbai -400001, India	Asst. Vice President Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai-400051
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Dear Sir,

**Sub: Issue details for Anchor allocations of VMS TMT Limited**

The Directors of the company at its IPO Committee meeting held on September 16, 2025, in consultation with the Book Running Lead Manager to the Issue, have finalized allocation of 27,00,000 Equity Shares to Anchor Investors at Anchor Investor Issue price **Rs. 99/- per equity share (including share premium of Rs. 89/- per equity share)** in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)	Total Amount Allocated (Rs.)
1	SAINT CAPITAL FUND	6,06,150	22.45%	99	6,00,08,850
2	MAYBANK SECURITIES PTE	5,05,200	18.71%	99	5,00,14,800
3	ASTORNE CAPITAL VCC - ARVEN	5,05,200	18.71%	99	5,00,14,800
4	CHANAKYA OPPORTUNITIES FUND I	5,78,250	21.42%	99	5,72,46,750
5	VBCUBE VENTURES FUND	5,05,200	18.71%	99	5,00,14,800
	<b>Total</b>	<b>27,00,000</b>	<b>100.00%</b>		<b>26,73,00,000</b>

Out of the total allocation 27,00,000 Equity Shares to the Anchor investors, Nil Shares are allocated to Mutual Funds.

As per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018, as amended in case the issue price discovered through book building process is higher than the anchor investor allocation price, Anchor investor will be required to pay the difference by the pay-in date as specified in the revised CAN.



Company ISO & Class Certified An ISO 9001 : 2015, ISO 45001 : 2018, ISO 14001 : 2015



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Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated September 10, 2025, filed with Registrar of Companies, Gujarat at Ahmedabad.

We request you to make the above information public by disclosing the same on your website.

Thanking You.  
For VMS TMT Limited



Name: Vijay Boliya

Designation: Company Secretary and Compliance Officer

Cc. Securities and Exchange Board of India Limited  
Corporation Finance Department,  
Division of Issues and Listing,  
Plot No. C4 A, G Block,  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400051, India