



...Enriching Mobility

AIRFLOA RAIL TECHNOLOGY LIMITED

(Formerly known as Airflow Equipments India Pvt.Ltd)

Date: September 10, 2025

To
The General Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited
PJ Towers, Mumbai Samachar Marg, Mumbai - 400 001

Dear Sir,

Sub: **Public Issue of equity shares of face value of Rs. 10/- each of Airfloa Rail Technology Limited ("Company" and "Offer", respectively)**

The Board of Directors of the Company at their respective meetings held on September 10, 2025, in consultation with the Book Running Lead Managers to the Issue, has finalized allocation of 18,52,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 140/- per Equity Share (including share premium of Rs. 130/- per Equity Share) in the following manner:

| Sr. No. | Name of the Anchor Investor | No. of Equity Shares allocated | % of Anchor Investor Portion | Bid price (Rs. per Equity Share) |
|---------|---|--------------------------------|------------------------------|----------------------------------|
| 1. | LRS D SECURITIES PRIVATE LIMITED | 7,76,000.00 | 41.90 | 140.00 |
| 2. | INTI CAPITAL VCC - INTI CAPITAL I | 3,57,000.00 | 19.28 | 140.00 |
| 3. | NECTA BLOOM VCC - REGAL FUND | 1,85,000.00 | 9.99 | 140.00 |
| 4. | RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED | 2,32,000.00 | 12.53 | 140.00 |
| 5. | FINAVENUE CAPITAL TRUST - FINAVENUE GROWTH FUND | 72,000.00 | 3.89 | 140.00 |
| 6. | HDFC BANK LIMITED | 72,000.00 | 3.89 | 140.00 |
| 7. | VIKASA INDIA EIF I FUND - INCUBE GLOBAL OPPORTUNITIES | 86,000.00 | 4.64 | 140.00 |
| 8. | SB OPPORTUNITIES FUND II | 72,000.00 | 3.89 | 140.00 |
| | Total | 18,52,000 | 100.00 | |

No Mutual fund has applied through a total of Nil Schemes, scheme-wise details provided in the table below; -

| SR NO | Name of Scheme | No. of Equity Shares Allocated | No of Equity Shares allocated as a % of Anchor Investor Portion | Bid Price (Per Equity Share) |
|-------|----------------|--------------------------------|---|------------------------------|
| 1. | NA | | | |
| | Total | - | - | - |

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Website- www.airfloa.com





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As per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018, as amended in case the offer price discovered through book building process is higher than the anchor investor allocation price, Anchor investor will be required to pay the difference by the pay-in as specified.

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You

For Airfloa Rail Technology Limited

Dakshinamoorthy Venkatesan
Managing Director
DIN: 00232210
Place: Chennai
Date: 10/09/2025
Stamp:

