

September 3, 2025

To
The General Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited
PJ Towers,
Mumbai Samachar Marg, Mumbai - 400 001

Dear Sir,

Sub: Public Offer of equity shares of face value of Rs. 10/- each of Sharvaya Metals Limited ("Company") and "Offer", respectively

The Board of Directors of the Company at its respective meetings held on September 3, 2025 in consultation with the Selling Shareholder and Book Running Lead Manager to the Offer, has finalized allocation of 8,53,200 Equity Shares, to Anchor Investors at Anchor Investor allocation price of ₹ 196 per Equity Share (including share premium of ₹ 186 per Equity Share) in the following manner:


Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	Total amount (₹)	% of Anchor Investor Portion
1.	NAV Capital VCC-NAV Capital Emerging Star Fund	1,54,200	3,02,23,200	18.07
2.	Craft Emerging Market Fund PCC-Citadel CAPITAL Fund	1,66,800	3,26,92,800	19.55
3.	Craft Emerging Market Fund PCC-Elite Capital Fund	1,66,800	3,26,92,800	19.55
4.	Krushnam Nexus Capital Scheme I	1,03,200	2,02,27,200	12.10
5.	Pentateam Inventure Capital Scheme I	1,03,200	2,02,27,200	12.10
6.	Beacon Stone Capital VCC - Beacon Stone I	82,200	1,61,11,200	9.63
7.	Lords Multigrowth Fund	76,800	1,50,52,800	9.00
Total		8,53,200	16,72,27,200	100.00

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Yours faithfully,

For Sharvaya Metals Limited


Shreyans Katariya
Managing Director
DIN: 06787617
Place: Ahmed Nagar

