



# Austere Systems Limited

(Formerly known as Austere Systems Private Limited)

Date: September 02, 2025

To  
The General Manager  
Dept. of Corporate Services  
Bombay Stock Exchange Limited  
PJ Towers, Mumbai Samachar Marg, Mumbai - 400 001

Dear Sir,

**Sub: Public Issue of equity shares of face value of Rs. 10/- each of Austere Systems Limited ("Company" and "Offer", respectively)**

The Board of Directors of the Company at their respective meetings held on September 02, 2025, in consultation with the Book Running Lead Managers to the Issue, has finalized allocation of 8,00,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 55/- per Equity Share (including share premium of Rs. 45/- per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	AARTH AIF GROWTH FUND	1,82,000	22.75	55.00/-
2	BEACON STONE CAPITAL VCC - BEACON STONE I	1,82,000	22.75	55.00/-
3	FINAVENUE CAPITAL TRUST - FINAVENUE GROWTH FUND	1,82,000	22.75	55.00/-
4	RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED	2,54,000	31.75	55.00/-
	Total	8,00,000	100.00	

No Mutual fund has applied through a total of Nil Schemes, scheme-wise details provided in the table below; -

SR NO	Name of Scheme	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)
1.	NA			
	Total	-	-	-

As per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018, as amended in case the offer price discovered through book building process is higher than the anchor investor allocation price, Anchor investor will be required to pay the difference by the pay-in as specified.

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You

For,  
Austere Systems Limited

Mr. Piyush Gupta  
Director & CFO  
(DIN: 08071837)

