

(Formerly known-as M/s. Sattva Engineering Construction Private Limited)

Date: August 25, 2025

To
MSD - Non-Continuous Markets Group
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai-400051

Dear Sir,

Sub.: Public Issue of 47,16,800 Equity Shares of ₹10 each through Book Building Process by Sattva Engineering Construction Limited ("Company")

The IPO Committee of the Company at their meeting held on Monday, August 25, 2025 in consultation with the Book Running Lead Manager to the Issue, has finalized allocation of 13,29,600 Equity Shares, to Anchor Investors at Anchor Investor allocation price of ₹75/- per Equity Share (including share premium of ₹65 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Total Amount (₹)
1	Mavira Growth Opportunities Fund	2,67,200	20.10	2,00,40,000
2	Invicta Continuum Fund I	2,86,400	21.54	2,14,80,000
3	Radiant Global Fund - Class B Participating Shares	1,34,400	10.11	1,00,80,000
4	31 Degrees North Fund I	1,60,000	12.03	1,20,00,000
5	Abundantia Capital VCC - Abundantia Capital III	2,40,000	18.05	1,80,00,000
6	Vikasa India EIF I Fund - Incube Global Opportunities	2,41,600	18.17	1,81,20,000
	Total	13,29,600	100.00	9,97,20,000

No Mutual Fund has applied through any schemes, scheme-wise details provided in table below:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Total Amount (₹)
1	Nil	Nil	Nil	Nil

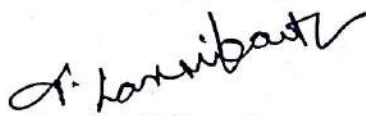
As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Sattva Engineering Construction Limited



Laxmikanth Tangudu
Company Secretary cum Compliance Officer

