



# SHREEJI SHIPPING GLOBAL LIMITED

(FORMERLY KNOWN AS SHREEJI SHIPPING & SHREEJI SHIPPING GLOBAL PRIVATE LIMITED)

Regi. Office : "SHREEJI HOUSE" Town Hall Circle, Jamnagar - 361 001 (Gujarat) India

Phone : +91 288 2553331, 2673331, 2555352, 2675334, Fax : +91 288 2556825

E-mail : shreeji@shreejishipping.in Web : www.shreejishipping.in

Date: August 18, 2025

To  
The Senior General Manager  
Dept. of Listing Operations  
**BSE Limited,**  
P J Towers, Dalal Street,  
Mumbai – 400 001, India

Vice President  
Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East), Mumbai 400 051, India

Dear Ma'am/ Sir,

**Sub: Public Issue of Equity Shares of Face Value of ₹ 10 each fully paid up of Shreeji Shipping Global Limited ("The Company") – Intimation of Anchor Allocation**

The Board of Directors of the Company in their meeting held on August 18, 2025, in consultation with Beeline Capital Advisors Private Limited and Elara Capital (India) Private Limited (the "Book Running Lead Managers"), have finalized allocation of an aggregate of 4,889,400 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 252.00 per Equity Share (including share premium of ₹ 242.00 per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investors	No. of Equity Shares Allocated	Percentage of Anchor Investor Portion (%)	Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated (₹)
1.	BANK OF INDIA SMALL CAP FUND	714,328	14.61%	252	180,010,656
2.	BANK OF INDIA MID & SMALL CAP EQUITY & DEBT FUND	476,238	9.74%	252	120,011,976
3.	MORGAN STANLEY ASIA (SINGAPORE) PTE	396,836	8.12%	252	100,002,672
4.	BNP PARIBAS FINANCIAL MARKET-ODI	337,328	6.90%	252	85,006,656
5.	AARTH AIF GROWTH FUND	396,836	8.12%	252	100,002,672
6.	VINEY GROWTH FUND	396,836	8.12%	252	100,002,672
7.	SHINE STAR BUILD-CAP PRIVATE LIMITED	385,178	7.88%	252	97,064,856
8.	SUNRISE INVESTMENT TRUST-SUNRISE INVESTMENT OPPORTUNITIES FUND	297,656	6.09%	252	75,009,312
9.	KHANDELWAL FINANCE PRIVATE LIMITED	297,656	6.09%	252	75,009,312
10.	GOLDEN EQUITY FUND SERIES I	198,418	4.06%	252	50,001,336
11.	SB OPPORTUNITIES FUND II	198,418	4.06%	252	50,001,336
12.	INVICTA CONTINUUM FUND I	198,418	4.06%	252	50,001,336



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Sr. No.	Name of Anchor Investors	No. of Equity Shares Allocated	Percentage of Anchor Investor Portion (%)	Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated (₹)
13.	CHHATISGARH INVESTMENTS LIMITED	198,418	4.06%	252	50,001,336
14.	RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED	198,418	4.06%	252	50,001,336
15.	FINAVENUE CAPITAL TRUST - FINAVENUE GROWTH FUND	198,418	4.06%	252	50,001,336
<b>TOTAL</b>		<b>4,889,400</b>	<b>100.00%</b>		<b>1,232,128,800</b>

Out of the total allocation of 4,889,400 Equity Shares to the Anchor Investors, 1,190,566 Equity Shares (i.e., 24.35 % of the total allocation to Anchor Investors) were allocated to 1 (One) domestic mutual fund, which have applied through a total of 2 (Two) schemes. Set forth below is a scheme-wise detail of allocation to such mutual funds:

Sr. No.	Name of Mutual Fund Scheme	No. of Equity Shares Allocated	Percentage of Anchor Investor Portion (%)	Bid Price (₹ per Equity Share)	Total Amount Allocated (₹)
1.	BANK OF INDIA SMALL CAP FUND	714,328	14.61%	252	180,010,656
2.	BANK OF INDIA MID & SMALL CAP EQUITY & DEBT FUND	476,238	9.74%	252	120,011,976
<b>TOTAL</b>		<b>1,190,566</b>	<b>24.35%</b>		<b>300,022,632</b>

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated August 05, 2025.

We request you to make the above information public by disseminating the same on your website.

Thanking You,  
For Shreeji Shipping Global Limited

**Ashokkumar Haridas Lal**  
Chairman & Managing Director  
Din: 01736933

cc:  
Securities and Exchange Board of India  
Corporation Finance Department  
Division of Issues and Listing  
SEBI Bhavan, Plot No. C4-A  
'G' Block, Bandra Kurla Complex  
Bandra (East)  
Mumbai 400 051  
Maharashtra, India