



Gem Aromatics Limited™

(Formerly Known as Gem Aromatics Pvt. Ltd.)

Manufacturers & Exporters of Essential Oils & Aromatics Chemicals

Registered Office: A/410, Kailas Complex, Vikhroli Powai link Rd, Parksite,
Vikhroli West, Mumbai-400079, Maharashtra, India.

Tel No: +91-25185231/25185931 CIN: U24246MH1997PLC111057

August 18, 2025

To
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

To
Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai 400051, India

Dear Sir,

Sub: Initial public offering of equity shares having face value of ₹ 2 each (“Equity Shares”) of Gem Aromatics Limited (“Company”)

The IPO Committee of the Company in their meeting held on August 18, 2025, in consultation with Motilal Oswal Investment Advisors Limited (“**Book Running Lead Manager**”), has finalized allocation of 4,165,383 Equity Shares to Anchor Investors at the Anchor Investor Allocation Price of ₹325.00 per Equity Share (including share premium of ₹323.00 per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	Percentage of Anchor Investor Portion (%)	Anchor Investor Allocation Price (₹ per Equity Share)	Total amount Allocated at the Anchor Investor Allocation Price (₹)
1.	NIPPON INDIA EQUITY OPPORTUNITIES AIF - SCHEME 7	923,082	22.16%	325	300,001,650.00
2.	SAGEONE-FLAGSHIP GROWTH OE FUND	461,564	11.08%	325	150,008,300.00
3.	SAGEONE - FLAGSHIP GROWTH 2 FUND	307,694	7.39%	325	100,000,550.00
4.	NUVAMA MULTI ASSET STRATEGY RETURN FUND	307,694	7.39%	325	100,000,550.00
5.	SANSHI FUND-I	307,694	7.39%	325	100,000,550.00
6.	INSIGHTFUL FLEXICAP FUND	155,763	3.74%	325	50,622,975.00
7.	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	155,762	3.74%	325	50,622,650.00
8.	SOCIETE GENERALE – ODI	155,762	3.74%	325	50,622,650.00
9.	SHINE STAR BUILD CAP PVT LTD	155,762	3.74%	325	50,622,650.00
10.	LC PHAROS MULTI STRATEGY FUND VCC-LC PHAROS MULTI STRATEGY FUND SF1	307,694	7.39%	325	100,000,550.00
11.	NIVESHAAY SAMBHAV FUND	307,694	7.39%	325	100,000,550.00
12.	ASTORNE CAPITAL VCC - ARVEN	155,762	3.74%	325	50,622,650.00

Corporate Office: A/503, Kailas Complex, Vikhroli Powai link Rd, Parksite, Vikhroli (W), Mumbai-400079, Maharashtra, India.

Facility 1: Plot No 2, Survey No.16/4/2, Near Alok Industries, Village Rakholi, Silvassa-396230, Dadra & Nagar Haveli.

Facility 2: Khasara No 8,9,10,126, Village Gathona, Ujhani Budaun Road, District: Budaun-243639, UP, India.

E-mail: vparekh@gemaromatics.in **Web:** www.gemaromatics.com



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13.	NEGEN UNDISCOVERED VALUE FUND	307,694	7.39%	325	100,000,550.00
14.	GOLDMAN SACHS INVESTMENTS (MAURITIUS) I LTD	155,762	3.74%	325	50,622,650.00
	Total	4,165,383	100.00%		1,353,749,475.00

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated August 12, 2025 filed with the Registrar of Companies, Maharashtra at Mumbai, and the price band advertisement published on August 13, 2025.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Gem Aromatics Limited



Authorised Signatory

Name: Pooja Padam Bhandari

Designation: Company Secretary & Compliance Officer

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