

August 11, 2025

**Department of Listing Operations:  
BSE Limited**  
PJ Towers, Dalal Street  
Mumbai – 400 001, India

**Listing Department:  
National Stock Exchange of India Limited**  
'Exchange Plaza', Bandra Kurla Complex  
Bandra (E), Mumbai – 400 051, India

Dear Madam/ Sir,

**Sub.: Public Issue of Equity Shares of Face Value of ₹ 5 each fully paid up of Regaal Resources Limited ("The Company") – Intimation of Anchor Allocation**

The Initial Public Offering Committee ("IPO Committee") of the Board of Directors of the Company at its meeting held on 11<sup>th</sup> August, 2025, in consultation with Pantomath Capital Advisors Private Limited and Sumedha Fiscal Services Limited (the "**Book Running Lead Managers**"), has finalized allocation of 89,99,856 Equity Shares of ₹ 5 each, to Anchor Investors at Anchor Investor Allocation Price of ₹ 102/- per Equity Share (including share premium of ₹ 97/- per Equity Share). List of Anchor Investors is attached as **Annexure -A**.

Out of the total allocation of 8,999,856 Equity Shares to the Anchor Investors, **1,470,672** Equity Shares were allocated to 1 domestic mutual fund through a total of 2 schemes. Scheme-wise details of mutual funds are attached in **Annexure -B**.

Please note the capitalized terms used and not defined herein shall have respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You

Yours faithfully

**For Regaal Resources Limited**

**Tinku Kumar Gupta**  
Company Secretary  
Membership No.: A55353



**Annexure-A**

Sr No	Name of Anchor Investors	No. of Equity Shares Allocated	No. of Equity Shares allocated as a % of Anchor Investor Portion	Total Amount Allocated (in ₹)
1	Taurus Mutual Fund:			
	(A) Taurus Flexicap Fund	931,392	10.35%	95,001,984
	(B) Taurus Mid Cap Fund	539,280	5.99%	55,006,560
2	VPK Global Ventures Fund - Scheme 1	1,470,672	16.34%	150,008,544
3	Meru Investment Fund PCC - Cell 1	1,253,952	13.93%	127,903,104
4	Benani Capital- Benani Capital Scheme 1	980,496	10.89%	100,010,592
5	Sunrise Investment Opportunities Fund	980,496	10.89%	100,010,592
6	Authum Investment And Infrastructure Limited	686,304	7.63%	70,003,008
7	CCV Emerging Opportunities Fund-I	686,304	7.63%	70,003,008
8	Holani Venture Capital Fund -I	490,320	5.45%	50,012,640
9	Universal Sompo General Insurance Company Limited	490,320	5.45%	50,012,640
10	Zeta Global Funds (OEIC) PCC Limited - Zeta Series A Fund PC	490,320	5.45%	50,012,640
	<b>Total</b>	<b>8,999,856</b>	<b>100.00%</b>	<b>917,985,312</b>

**Annexure-B**

Sr No	Name of Domestic Mutual Fund Scheme	No. of Equity Shares Allocated	No. of Equity Shares allocated as a % of Anchor Investor Portion	Total Amount Allocated (in ₹)
1A	Taurus Mutual Fund - Taurus Flexicap Fund	931,392	10.35%	95,001,984
1B	Taurus Mutual Fund - Taurus Mid Cap Fund	539,280	5.99%	55,006,560
	<b>Total</b>	<b>1,470,672</b>	<b>16.34%</b>	<b>150,008,544</b>

