

Date: 7 August, 2025

To,
The General Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited
PJ Towers,
Mumbai Samachar Marg, Mumbai - 400001

Dear Sir,

Sub: Public Offer of equity shares of face value of Rs. 10 each of Star Imaging and Path Lab Limited ("Company" and "Offer", respectively)

The Board of Directors of the Company and Selling Shareholder at their respective meetings held on 7 August, 2025 at 3:00 P.M., in consultation with the Book Running Lead Managers to the Offer, has finalized allocation of 13,04,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 142/- per Equity Share (including share premium of Rs. 132/- per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	INVICTA CONTINUUM FUND I	4,21,000	32.29%	142.00
2	MILI CAPITAL INVESTMENT TRUST-MILI EMERGING EQUITIES FUND	71,000	5.44%	142.00
3	COMPACT STRUCTURE FUND	71,000	5.44%	142.00
4	PERSISTENT GROWTH FUND - VARSU INDIA GROWTH STORY SCHEME 1	71,000	5.44%	142.00
5	SUNRISE INVESTMENT TRUST- SUNRISE INVESTMENT OPPORTUNITIES FUND	71,000	5.44%	142.00
6	NEGEN UNDISCOVERED VALUE FUND	2,44,000	18.71%	142.00
7	JALAN CHEMICAL INDUSTRIES PRIVATE LIMITED	71,000	5.44%	142.00
8	VINEY GROWTH FUND	71,000	5.44%	142.00
9	NAV CAPITAL VCC - NAV CAPITAL EMERGING STAR FUND	71,000	5.44%	142.00

10	NAVBHARAT INVESTMENT TRUST-NAVBHARAT INVESTMENT OPPORTUNITIES FUND	71,000	5.44%	142.00
11	STRATEGIC SIXTH SENSE CAPITAL FUND	71,000	5.44%	142.00
Total		13,04,000	100.00%	

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For **Star Imaging and Path Lab Limited**

Authorised Signatory

Name: Pawan Gupta
DIN No: 00281197
Designation: Managing Director

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India