

**SAWALIYA FOOD PRODUCTS LIMITED**  
**FORMERLY SAWALIYA FOOD PRODUCTS PRIVATE LIMITED**

Regd. Office -Survey No.9/2/1/2 Gavla, Teshil-Pithampur Dist. Dhar Pin-454775  
CIN: U15400MP2014PLC032843, Email – sawaliyafoods@yahoo.com, Tel No. – 8770326514  
www.sawaliyafood.com

August 06, 2025

To,

**MSD-Non-Continuous Markets Group**  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai-400051

Dear Sir,

**Sub.: Initial Public Offer of Equity Shares of face value of ₹ 10 each of Sawaliya Food Products Limited (“Offer” and “Company” respectively)**

The Board of Directors of the Company, in their meeting held on Wednesday, August 06, 2025, in consultation with the Book Running Lead Manager to the Offer, has finalized allocation of Equity Shares, to Anchor Investors at Anchor Investor allocation Price of ₹ 120 per Equity Share (including share premium of ₹ 110 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investors	No. of Equity Shares allocated	% of Anchor Investor Portion	Total amount (₹)
1	Beacon Stone Capital VCC – Beacon Stone I	4,48,800	54.76%	5,38,56,000
2	Craft Emerging Market Fund PCC-Elite Capital Fund	2,04,000	24.89%	2,44,80,000
3	North Star Opportunities Fund VCC-Bull Value Incorporated VCC Sub-Fund	1,66,800	20.35%	2,00,16,000
<b>Total</b>		<b>8,19,600</b>	<b>100.00%</b>	<b>9,83,52,000</b>

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You

**For Sawaliya Food Products Limited**  
**Raghav Somani**  
**Managing Director**