



# Parth Electricals & Engineering Limited

CIN No.: U32202 GJ 2007 PLC 050751  
(Formerly know as Parth Electricals & Engineering Pvt. Ltd.)



August 01, 2025

To,  
Vice President  
Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East), Mumbai 400051, India

Dear Sir,

**Sub: Initial Public Offering of equity shares of face value of Rs. 10.00 each ("Equity Shares") of Parth Electricals & Engineering Limited (the "Company")**

The Board of Directors of the Company in their meeting held on Friday, August 01, 2025, in consultation with Horizon Management Private Limited ("Book Running Lead Manager"), have finalized allocation of 8,12,000 Equity Shares to Anchor Investors at Anchor Investor Allocation Price of Rs.170/- per Equity Share (including share premium of Rs. 160/- per Equity Share) in the following manner:

| Sr. No. | Name of Anchor Investor                                       | No. of Equity Shares Allocated | %of Anchor Investor Portion | Bid Price (Rs. per Equity Share) | Total Amount Allocated (Rs.) |
|---------|---|--------------------------------|-----------------------------|----------------------------------|------------------------------|
| 1.      | Beacon Stone Capital VCC-Beacon Stone 1                       | 1,64,800                       | 20.30%                      | 170/-                            | 2,80,16,000                  |
| 2.      | Vijit Growth Fund   | 59,200                         | 7.29%                       | 170/-                            | 1,00,64,000                  |
| 3.      | Capri Global Capital Limited                                  | 1,17,600                       | 14.48%                      | 170/-                            | 1,99,92,000                  |
| 4.      | IMAP India Capital Investment Trust - Catalyst New India Fund | 59,200                         | 7.29%                       | 170/-                            | 1,00,64,000                  |
| 5.      | India Max Investment Fund Limited                             | 4,11,200                       | 50.64%                      | 170/-                            | 6,99,04,000                  |
|         | <b>Total</b>  | <b>8,12,000</b>                | <b>100.00%</b>              |                                  | <b>13,80,40,000</b>          |

Please note that the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated July 24, 2025.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Parth Electricals & Engineering Limited

  
Jigneshkumar Gordhanbhai Patel  
Managing Director

