

Date: July 31, 2025

To
MSD - Non-Continuous Markets Group
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai-400051

Dear Sir,

Sub.: Public Issue of 45,57,000 Equity Shares of ₹10 each through Book Building Process by FlySBS Aviation Limited (“Company”)

The Board of Directors of the Company at their meeting held on Thursday, July 31, 2025 in consultation with the Book Running Lead Manager to the Issue, has finalized allocation of 12,96,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of ₹225/- per Equity Share (including share premium of ₹215/- per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Total Amount (₹)
1	Magnifica Global Opportunities VCC-MGO II Global Fund Incorporated VCC SUB-FUND	1,00,200	7.73	2,25,45,000
2	HDFC Bank Limited	45,000	3.47	1,01,25,000
3	LRS D Securities Private Limited	7,11,600	54.91	16,01,10,000
4	Rajasthan Global Securities Private Limited	1,77,600	13.70	3,99,60,000
5	Radiant Global Fund - Class B Participating Shares	50,400	3.89	1,13,40,000
6	Saint Capital Limited	2,11,200	16.30	4,75,20,000
	Total	12,96,000	100.00	29,16,00,000

No Mutual Fund has applied through any schemes, scheme-wise details provided in table below:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Total Amount (₹)
Nil				

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For FlySBS Aviation Limited

Name: Kannan Ramakrishnan

Designation: Director

DIN: 08202306

FlySBS Aviation Limited

REGISTERED OFFICE

Plot No.16 (NP), 3rd Floor, IndiQube Palmyra, SIDCO Industrial Estate, Ekkatuthangal, Guindy Industrial Estate, Chennai, Chennai City Corporation, Tamil Nadu, India, 600032.

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