



ENGINEERING

M&B Engineering Ltd.

Registered Office: 'MB House', 51, Chandrodya Society, Stadium Road, Naranpura, Ahmedabad - 380 014, Gujarat, India
CIN: U45200GJ1981PLC004437 | T: +91 79 2640 5563 / 2646 1314 | E: info@mbphenix.com / info@mbprofflex.com

Date : July 29, 2025

To,
The Senior General Manager
Dept. of Listing Operations
BSE Limited
PJ Towers, Dalal Street,
Mumbai, India - 400 001

To
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai -400051
Maharashtra, India

Dear Sir,

Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of M&B Engineering Limited (the "Company", and such initial public offering, the "Offer")

The IPO Committee of the Company in their meeting held on July 29, 2025, in consultation with Equirus Capital Private Limited and DAM Capital Advisors Limited ("Book Running Lead Managers"), have finalized allocation of 75,74,026 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 385/- per Equity Share (including share premium of ₹ 375/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price/ Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated (₹)
1.	HDFC MUTUAL FUND - HDFC MANUFACTURING FUND	8,11,680	10.72%	385	31,24,96,800
2.	HDFC MUTUAL FUND - HDFC BUSINESS CYCLE FUND	1,62,336	2.14%	385	6,24,99,360
3.	KOTAK INFRASTRUCTURE & ECONOMIC REFORM FUND	4,87,008	6.43%	385	18,74,98,080
4.	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK MANUFACTURE IN INDIA FUND	4,87,008	6.43%	385	18,74,98,080
5.	WHITEOAK CAPITAL SPECIAL OPPORTUNITIES FUND	3,89,614	5.14%	385	15,00,01,390
6.	WHITEOAK CAPITAL FLEXI CAP FUND	2,22,604	2.94%	385	8,57,02,540
7.	WHITEOAK CAPITAL MULTI CAP FUND	85,766	1.13%	385	3,30,19,910
8.	WHITEOAK CAPITAL ELSS TAX SAVER FUND	16,302	0.22%	385	62,76,270
9.	ASHOKA INDIA EQUITY INVESTMENT TRUST PLC	2,59,730	3.43%	385	9,99,96,050
10.	ABU DHABI INVESTMENT AUTHORITY - STABLE	9,09,074	12.00%	385	34,99,93,490
11.	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	7,79,190	10.29%	385	29,99,88,150
12.	BANDHAN LARGE & MID CAP FUND	3,24,672	4.29%	385	12,49,98,720
13.	BANDHAN SMALL CAP FUND	3,24,672	4.29%	385	12,49,98,720





ENGINEERING

M&B Engineering Ltd.

Registered Office: 'MB House', 51, Chandrodoy Society, Stadium Road, Naranpura, Ahmedabad - 380 014, Gujarat, India

CIN: U45200GJ1981PLC004437 | T: +91 79 2640 5563 / 2646 1314 | E: info@mbphenix.com / info@mbprofflex.com

14.	PINEBRIDGE GLOBAL FUNDS - PINEBRIDGE INDIA EQUITY FUND	3,24,672	4.29%	385	12,49,98,720
15.	ABAKKUS GROWTH FUND-2	3,24,672	4.29%	385	12,49,98,720
16.	IKIGAI EMERGING EQUITY FUND	3,24,672	4.29%	385	12,49,98,720
17.	SBI GENERAL INSURANCE COMPANY LIMITED	2,59,768	3.43%	385	10,00,10,680
18.	JM FINANCIAL MUTUAL FUND - JM SMALL CAP FUND	1,29,884	1.71%	385	5,00,05,340
19.	JM FINANCIAL MUTUAL FUND-JM VALUE FUND	1,29,884	1.71%	385	5,00,05,340
20.	NUVAMA CROSSOVER OPPORTUNITIES FUND - SERIES III A .	2,48,064	3.28%	385	9,55,04,640
21.	CARNELIAN STRUCTURAL SHIFT FUND	1,83,112	2.42%	385	7,04,98,120
22.	ITI MID CAP FUND	1,29,874	1.71%	385	5,00,01,490
23.	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	1,29,884	1.71%	385	5,00,05,340
24.	SOCIETE GENERALE - ODI	1,29,884	1.71%	385	5,00,05,340
	Total	75,74,026	100%		2,91,60,00,010

Out of the total allocation of 75,74,026 Equity Shares to the Anchor Investors, 44,80,494 Equity Shares (i.e. 59.16% of the total allocation to Anchor Investors) were allocated to 7 domestic mutual fund, which applied through a total of 14 schemes. Set forth below is a scheme wise detail of allocation to such mutual funds:

Sr. No.	Name of Schemes	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price/ Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated (₹)
1.	HDFC MUTUAL FUND - HDFC MANUFACTURING FUND	8,11,680	10.72%	385	31,24,96,800
2.	HDFC MUTUAL FUND - HDFC BUSINESS CYCLE FUND	1,62,336	2.14%	385	6,24,99,360
3.	KOTAK INFRASTRUCTURE & ECONOMIC REFORM FUND	4,87,008	6.43%	385	18,74,98,080
4.	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK MANUFACTURE IN INDIA FUND	4,87,008	6.43%	385	18,74,98,080
5.	WHITEOAK CAPITAL SPECIAL OPPORTUNITIES FUND	3,89,614	5.14%	385	15,00,01,390
6.	WHITEOAK CAPITAL FLEXI CAP FUND	2,22,604	2.94%	385	8,57,02,540
7.	WHITEOAK CAPITAL MULTI CAP FUND	85,766	1.13%	385	3,30,19,910
8.	WHITEOAK CAPITAL ELSS TAX SAVER FUND	16,302	0.22%	385	62,76,270
9.	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	7,79,190	10.29%	385	29,99,88,150
10.	BANDHAN LARGE & MID CAP FUND	3,24,672	4.29%	385	12,49,98,720
11.	BANDHAN SMALL CAP FUND	3,24,672	4.29%	385	12,49,98,720





ENGINEERING

M&B Engineering Ltd.

Registered Office: 'MB House', 51, Chandrodya Society, Stadium Road, Naranpura, Ahmedabad - 380 014, Gujarat, India

CIN: U45200GJ1981PLC004437 | T: +91 79 2640 5563 / 2646 1314 | E: info@mbphenix.com / info@mbproflex.com

12.	JM FINANCIAL MUTUAL FUND - JM SMALL CAP FUND	1,29,884	1.71%	385	5,00,05,340
13.	JM FINANCIAL MUTUAL FUND-JM VALUE FUND	1,29,884	1.71%	385	5,00,05,340
14.	ITI MID CAP FUND	1,29,874	1.71%	385	5,00,01,490
	Total	44,80,494	59.16%		1,72,49,90,190

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

Please note that all capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated July 24, 2025, filed with Registrar of Companies, Gujarat at Ahmedabad on July 24, 2025.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

Yours Faithfully,

For M&B ENGINEERING LIMITED

Authorised Signatory

Name: Palak Dilipbhai Parekh

Designation: Company Secretary & Compliance Officer

(Membership No. F10209)



cc: **Securities and Exchange Board of India**
Corporation Finance Department
Division of Issues and Listing
SEBI Bhavan, Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
Maharashtra, India