

July 28, 2025

To

The Senior General Manager  
Dept. of Listing Operations  
**BSE Limited,**  
P J Towers, Dalal Street,  
Mumbai -400001, India

Vice President  
Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East), Mumbai 400051, India

Dear Sir,

**Proposed Initial Public Offering of equity shares of face value of ₹ 1 each of Aditya Infotech Limited (the "Company" or the "Issuer") comprising a fresh issue of up to [●] equity shares by the Company aggregating up to ₹5,000.00 million and an offer for sale of up to [●] equity shares aggregating up to ₹ 8,000.00 million (the "Offer")**

The IPO Committee of the Company in their meeting held on July 28, 2025, in consultation with ICICI Securities Limited and IIFL Capital Services Limited (*formerly known as IIFL Securities Limited*) ("**Book Running Lead Managers**"), have finalized allocation of 86,26,666 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 675/- per Equity Share (including share premium of ₹ 674/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid price / Anchor Investor Allocation Price (₹. per Equity Share)	Total amount Allocated (Rs.)
1	GOVERNMENT OF SINGAPORE	8,81,496	10.22%	675.00	59,50,09,800.00
2	MONETARY AUTHORITY OF SINGAPORE	1,55,540	1.80%	675.00	10,49,89,500.00
3	SBI CONSUMPTION OPPORTUNITIES FUND	2,22,222	2.58%	675.00	14,99,99,850.00
4	SBI RESURGENT INDIA OPPORTUNITIES SCHEME	1,92,588	2.23%	675.00	12,99,96,900.00
5	HDFC MUTUAL FUND - HDFC MANUFACTURING FUND	3,11,102	3.61%	675.00	20,99,93,850.00
6	HDFC MUTUAL FUND - HDFC BUSINESS CYCLE FUND	1,03,708	1.20%	675.00	7,00,02,900.00
7	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	4,14,810	4.81%	675.00	27,99,96,750.00
8	THE NOMURA TRUST AND BANKING CO., LTD AS THE TRUSTEE OF NOMURA INDIA STOCK MOTHER FUND	4,14,810	4.81%	675.00	27,99,96,750.00
9	ASHOKA WHITEOAK ICAV - ASHOKA WHITEOAK INDIA OPPORTUNITIES FUND	4,14,810	4.81%	675.00	27,99,96,750.00
10	ABU DHABI INVESTMENT AUTHORITY - STABLE	3,03,688	3.52%	675.00	20,49,89,400.00

11	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	1,93,732	2.25%	675.00	13,07,69,100.00
12	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA FLEXI CAP FUND	41,888	0.49%	675.00	2,82,74,400.00
13	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA VALUE FUND	41,888	0.49%	675.00	2,82,74,400.00
14	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA MULTI ASSET ALLOCATION FUND	26,180	0.30%	675.00	1,76,71,500.00
15	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK BUSINESS CYCLE FUND	3,03,688	3.52%	675.00	20,49,89,400.00
16	AXIS MUTUAL FUND TRUSTEE LTD. A/C AXIS MUTUAL FUND A/C AXIS MULTI ASSET ALLOCATION FUND	75,922	0.88%	675.00	5,12,47,350.00
17	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS EQUITY SAVINGS FUND	75,922	0.88%	675.00	5,12,47,350.00
18	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS VALUE FUND	75,922	0.88%	675.00	5,12,47,350.00
19	AXIS MUTUAL FUND TRUSTEE LTD. A/C AXIS MUTUAL FUND A/C AXIS BALANCED ADVANTAGE FUND	75,922	0.88%	675.00	5,12,47,350.00
20	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SPECIAL OPPORTUNITIES FUND	2,56,124	2.97%	675.00	17,28,83,700.00
21	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE RETIREMENT FUND THE 30S PLAN	23,782	0.28%	675.00	1,60,52,850.00
22	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE EQUITY SAVINGS FUND	23,782	0.28%	675.00	1,60,52,850.00
23	MIRAE ASSET GREAT CONSUMER FUND	3,03,688	3.52%	675.00	20,49,89,400.00
24	ALLIANZ GLOBAL INVESTORS FUND - ALLIANZ INDIA EQUITY	1,92,588	2.23%	675.00	12,99,96,900.00
25	EASTSPRING INVESTMENTS - ASIA OPPORTUNITIES EQUITY FUND	1,92,588	2.23%	675.00	12,99,96,900.00
26	MANULIFE GLOBAL FUND - ASIAN SMALL CAP EQUITY FUND	1,92,588	2.23%	675.00	12,99,96,900.00
27	TATA INDIA CONSUMER FUND	1,92,588	2.23%	675.00	12,99,96,900.00
28	INVESCO INDIA BUSINESS CYCLE FUND	1,92,588	2.23%	675.00	12,99,96,900.00
29	FRANKLIN INDIA MULTI CAP FUND	1,92,588	2.23%	675.00	12,99,96,900.00
30	DSP MULTICAP FUND	1,92,588	2.23%	675.00	12,99,96,900.00
31	MOTILAL OSWAL LARGE CAP FUND	27,588	0.32%	675.00	1,86,21,900.00
32	MOTILAL OSWAL INFRASTRUCTURE FUND	27,500	0.32%	675.00	1,85,62,500.00
33	MOTILAL OSWAL MANUFACTURING FUND	27,500	0.32%	675.00	1,85,62,500.00

34	MOTILAL OSWAL SERVICES FUND	27,500	0.32%	675.00	1,85,62,500.00
35	MOTILAL OSWAL ACTIVE MOMENTUM FUND	27,500	0.32%	675.00	1,85,62,500.00
36	MOTILAL OSWAL DIGITAL INDIA FUND	27,500	0.32%	675.00	1,85,62,500.00
37	MOTILAL OSWAL INNOVATION OPPORTUNITIES FUND	27,500	0.32%	675.00	1,85,62,500.00
38	HSBC EQUITY SAVINGS FUND	1,92,588	2.23%	675.00	12,99,96,900.00
39	BANDHAN SMALL CAP FUND	96,294	1.12%	675.00	6,49,98,450.00
40	BANDHAN MIDCAP FUND	48,884	0.57%	675.00	3,29,96,700.00
41	BANDHAN HYBRID EQUITY FUND	47,410	0.55%	675.00	3,20,01,750.00
42	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	1,92,588	2.23%	675.00	12,99,96,900.00
43	HDFC LIFE INSURANCE COMPANY LIMITED	1,92,588	2.23%	675.00	12,99,96,900.00
44	SBI LIFE INSURANCE CO. LTD	1,92,588	2.23%	675.00	12,99,96,900.00
45	AXIS MAX LIFE INSURANCE LIMITED	96,294	1.12%	675.00	6,49,98,450.00
46	AXIS MAX LIFE INSURANCE LIMITED A/C SUSTAINABLE EQUITY FUND - ULIF02505/10/21SUSTAIN EQU104	96,294	1.12%	675.00	6,49,98,450.00
47	VALUEQUEST INDIA INFLEXION FUND	1,92,588	2.23%	675.00	12,99,96,900.00
48	COPTHALL MAURITIUS INVESTMENT LIMITED - ODI ACCOUNT	1,92,588	2.23%	675.00	12,99,96,900.00
49	SARASWATI COMMERCIAL (INDIA) LTD	1,92,588	2.23%	675.00	12,99,96,900.00
50	KEDAARA CAPITAL PUBLIC MARKETS FUND I	1,04,864	1.22%	675.00	7,07,83,200.00
51	CARNELIAN BHARAT AMRITKAAL FUND - 2	1,04,864	1.22%	675.00	7,07,83,200.00
52	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC - EDELWEISS EQUITY SAVINGS FUND	52,432	0.61%	675.00	3,53,91,600.00
53	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC - EDELWEISS RECENTLY LISTED IPO FUND	52,432	0.61%	675.00	3,53,91,600.00
54	SBI GENERAL INSURANCE COMPANY LIMITED	1,04,864	1.22%	675.00	7,07,83,200.00
	<b>Total</b>	<b>86,26,666</b>	<b>100.00%</b>		<b>5,82,29,99,550</b>

Out of the total allocation of 86,26,666 Equity Shares to the Anchor Investors, 38,01,040 Equity Shares (i.e. 44.06 % of the total allocation to Anchor Investors) were allocated to 34 domestic mutual funds which have applied through a total of 15 schemes. Set forth below is a scheme-wise detail of mutual funds:

Sr. No.	Name of the Mutual Fund Scheme	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid price / Anchor Investor Allocation Price (₹)	Total Amount Allocated (₹.)
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				per Equity Share)	
1	SBI CONSUMPTION OPPORTUNITIES FUND	2,22,222	2.58%	675.00	14,99,99,850.00
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	<b>Total</b>	<b>38,01,040</b>	<b>44.06%</b>		<b>2,56,57,02,000.00</b>

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated July 23, 2025 (the "RHP" or the "Red Herring Prospectus") filed with the Registrar of Companies, Delhi and Haryana at New Delhi ("RoC").

We request you to make the above information public by disclosing the same on your website.

Thanking you,

For and on behalf of **Aditya Infotech Limited**



**Authorised Signatory**

**Name:** Roshni Tandon

**Designation:** Company Secretary & Compliance Officer

**A-12, Sector 4, Noida – 201 301, Uttar Pradesh, India**

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