

Patel Chem Specialities Limited

Consistency is the speciality
A GMP & ISO 9001:2015 COMPANY



Plot No. 272/4-5, Phase-II, GIDC Estate,
Vatva, Ahmedabad - 382 445. Gujarat, INDIA
Phone : +91 79 2970 9854, +91 97129 99854
E-mail : info@patelchem.com
Web : www.patelchem.com
CIN : U24100GJ2008PLC054305
Date: July 24, 2025

To
The General Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited
PJ Towers,
Mumbai Samachar Marg, Mumbai - 400 001

Dear Sir,

Sub: Public Issue of equity shares of face value of Rs. 10/- each of Patel Chem Specialities Limited ("Company" and "Issue", respectively)

The Board of Directors of the Company at its respective meetings held on July 24, 2025, in consultation with the Book Running Lead Managers to the Issue, has finalized allocation of 19,87,200 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 84 per Equity Share (including share premium of Rs. 74 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	Total amount (₹)	% of Anchor Investor Portion
1.	Bengal Finance & Investment Private Limited	5,96,800	5,01,31,200	30.03%
2.	Meru Investment Fund PCC- Cell 1	3,60,000	3,02,40,000	18.12%
3.	Arnesta Global Opportunities Fund PCC - Arnesta Global Fund 1	2,38,400	2,00,25,600	12.00%
4.	Zeal Global Opportunites Fund	2,38,400	2,00,25,600	12.00%
5.	Necta Bloom VCC-Regal Fund	1,93,600	1,62,62,400	9.74%
6.	Venturex Fund I	1,20,000	1,00,80,000	6.04%
7.	Vikasa India EIF I Fund - Share Class P	1,20,000	1,00,80,000	6.04%
8.	Belgrave Investment Fund	1,20,000	1,00,80,000	6.04%
Total		19,87,200	16,69,24,800	100.00%

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Yours faithfully,

For Patel Chem Specialities Limited

Sonalkumari Yadav
Company Secretary and Compliance Officer
ACS No.: A60881



Date: July 24, 2025
Place: Ahmedabad

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Manufacturer of : Pharmaceutical Excipients & Speciality Chemicals