



**SHANTI
GOLD**
International Ltd.
CIN: U74999MH2013PLC249748

Date: July 24, 2025

To, The Associate Vice- President MSD- Non Continuous Market Groups M/S. National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex (E), Mumbai- 400 051	To The Senior General Manager Dept. of Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai -400001, India
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Dear Sir,

Sub: Public Issue of equity shares of face value of Rs. 10 each of Shanti Gold International Limited ("Company" and "Issue", respectively)

The Board of Directors of the Company at their respective meetings held on July 24, 2025 in consultation with the Book Running Lead Managers to the Issue, has finalized allocation of 54,28,800 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 199/- per Equity Share (including share premium of Rs. 189/- per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	Total Amount Allocated at the Anchor Investor Allocation Price on Application (Rs.)	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	Societe Generale - ODI	5,02,575	10,00,12,425	9.26%	199
2	Wealthwave Capital Fund	5,02,575	10,00,12,425	9.26%	199
3	Rajasthan Global Securities Private Limited	5,02,575	10,00,12,425	9.26%	199
4	J4S Venture Fund - I	5,02,575	10,00,12,425	9.26%	199
5	Shine Star Build Cap Pvt Ltd	5,02,575	10,00,12,425	9.26%	199
6	Vijit Growth fund	4,57,800	9,11,02,200	8.43%	199



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7	Meru Investment Fund PCC-Cell 1	4,48,069	8,91,65,731	8.25%	199
8	Founders Collective Fund	2,51,257	5,00,00,143	4.63%	199
9	Steptrade Revolution Fund	2,51,257	5,00,00,143	4.63%	199
10	Smart Horizon Opportunity Fund	2,51,257	5,00,00,143	4.63%	199
11	Sunrise Investment Opportunities Fund	2,51,257	5,00,00,143	4.63%	199
12	Astorne Capital VCC Arven	2,51,257	5,00,00,143	4.63%	199
13	Abundantia Capital VCC- Abundantia Capital III	2,51,257	5,00,00,143	4.63%	199
14	Swyom India Alpha Fund	2,51,257	5,00,00,143	4.63%	199
15	Jalan Chemical Industries Private Limited	2,51,257	5,00,00,143	4.63%	199
	Total	54,28,800	1,08,03,31,200	100.00%	

Out of the total allocation of 54,28,800 Equity Shares to the Anchor Investors, none of the Equity Shares were allocated to Domestic Mutual Funds.

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.



Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For **Shanti Gold International Limited**

Authorised Signatory
Name: Pankajkumar H Jagawat
Designation: Managing Director

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India