

July 22, 2025

To
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

To
Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai 400051, India

Dear Sir,

Sub: Initial Public Offering of equity shares having face value of Rs. 2 each (“Equity Shares”) of GNG Electronics Limited (“Company”)

The Board of Directors of the Company in their meeting held on July 22, 2025, in consultation with Motilal Oswal Investment Advisors Limited, IIFL Capital Services Limited (*formerly known as IIFL Securities Limited*) and JM Financial Limited (**“Book Running Lead Managers”**), has finalized allocation of 5,828,290 Equity Shares to Anchor Investors at the Anchor Investor Allocation Price of ₹237.00/- per Equity Share (including share premium of ₹235.00/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares allocated	Percentage of Anchor Investor Portion (%)	Bid price (₹ per Equity Share)	Total amount allocated (₹)
1.	Goldman Sachs Funds – Goldman Sachs India Equity Portfolio	958,167	16.44%	237.00	22,70,85,579
2.	Motilal Oswal Large Cap Fund	958,167	16.44%	237.00	22,70,85,579
3.	Mirae Asset Small Cap Fund	958,167	16.44%	237.00	22,70,85,579
4.	Edelweiss Trusteeship Co Ltd AC – Edelweiss MF AC - Edelweiss Aggressive Hybrid Fund	246,867	4.24%	237.00	5,85,07,479
5.	Edelweiss Trusteeship Co Ltd AC-Edelweiss MF AC - Edelweiss Recently Listed IPO Fund	132,903	2.28%	237.00	3,14,98,011
6.	Buoyant Opportunities Strategy – II	379,770	6.52%	237.00	9,00,05,490
7.	Bengal Finance and Investment Pvt Ltd	379,770	6.52%	237.00	9,00,05,490
8.	Founders Collective Fund	379,770	6.52%	237.00	9,00,05,490
9.	Mint Focused Growth Fund PCC- CELL 1	379,770	6.52%	237.00	9,00,05,490
10.	LC Pharos Multi Strategy Fund VCC – LC Pharos Multi Strategy Fund SF1	210,988	3.62%	237.00	5,00,04,156

GNG Electronics Limited

(Formerly known as GNG Electronics Private Limited)

CIN: U72900MH2006PLC165194

415, Hubtown Solaris, N. S. Phadke Marg, Opp. Saiwadi Telli Galli, Andheri (East), Mumbai - 400 069, Maharashtra, India.

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Sr. No.	Name of Anchor Investor	No. of Equity Shares allocated	Percentage of Anchor Investor Portion (%)	Bid price (₹ per Equity Share)	Total amount allocated (₹)
11.	Sameeksha India Equity Fund	210,988	3.62%	237.00	5,00,04,156
12.	Niveshaay Hedgehogs Funds	210,988	3.62%	237.00	5,00,04,156
13.	M7 Global Fund PCC- ASAS Global Opportunities Fund	210,988	3.62%	237.00	5,00,04,156
14.	Astorne Capital VCC – Arven	210,987	3.62%	237.00	5,00,03,919
	Total	5,828,290	100.00%		1,38,13,04,730

3 Domestic Mutual Funds have applied through a total of 4 schemes which is **39.40%** of the Anchor Investor portion. Set forth below is a scheme-wise detail of allocation to such domestic Mutual Funds:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	Percentage of Anchor Investor Portion (%)	Bid price (₹ per Equity Share)	Total amount allocated (₹)
1.	Motilal Oswal Large Cap Fund	958,167	16.44	237.00	22,70,85,579
2.	Mirae Asset Small Cap Fund	958,167	16.44	237.00	22,70,85,579
3.	Edelweiss Trusteeship Co Ltd AC – Edelweiss MF AC - Edelweiss Aggressive Hybrid Fund	246,867	4.24	237.00	5,85,07,479
4.	Edelweiss Trusteeship Co Ltd AC-Edelweiss MF AC - Edelweiss Recently Listed IPO Fund	132,903	2.28	237.00	3,14,98,011
	TOTAL	2,296,104	39.40		54,41,76,648

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

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Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated July 17, 2025 filed with the Registrar of Companies, Maharashtra at Mumbai, and the price band advertisement published on July 18, 2025.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For **GNG Electronics Limited**



Authorised Signatory

Name: Sarita Vishwakarma

Designation: Company Secretary & Compliance Officer

CC: Securities and Exchange of India

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