



June 27, 2025

To,

Asst.Vice President

Listing Department

M/s. National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,

Bandra (E), Mumbai-400051, Maharashtra, India.

Dear Sir,

Sub.: Issue details for Anchor allocations of SME IPO of Silky Overseas Limited

The Board of the company at its meeting held on June 27, 2025, in consultation with the Book Running Lead Managers to the offer, have finalized allocation of **4,76,800 Equity shares** to Anchor Investors at Anchor Investor offer price **Rs. 161.00 per share** in the following manner:

Sr No.	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (in ₹ Per Equity Share)
1	INTI CAPITAL VCC-INTI CAPITAL I	1,24,800	26.18%*	161.00
2.	HOLANI VENTURE CAPITAL FUND-I	1,24,800	26.17%	161.00
3.	PINE OAK GLOBAL FUND	1,24,800	26.17%	161.00
4.	VINEY GROWTH FUND	1,02,400	21.48%	161.00
	Total	4,76,800	100.00%	

*Rounded off

Out of the total allocation 4,76,800 Equity Shares to the Anchor investor, no equity shares are allocated to Mutual Funds.

SR NO	Name of Scheme	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)
1.	N.A.	N.A.	N.A.	N.A.

As per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018, as amended in case the offer price discovered through book building process is higher than the anchor investor allocation price, Anchor investor will be required to pay the difference by the pay-in as specified.



Jawahra Pardhana Road, Village Jawahra,
Tehsil Khanpur, Dist. Sonipat, Haryana-131305

SILKY OVERSEAS LIMITED

CIN: U17110DL2016PLC298888
PAN: AAXCS0302D

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You

For Silky Overseas Limited

Sawar Mal Goyal
Managing Director
DIN: 01896767

Place: Delhi
Date: June 27, 2025