

Date: June 24, 2025

To, The Senior General Manager Dept. of Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai -400001, India	To, The Associate Vice President MSD - Non Continuous Markets Group M/s. National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex Bandra (E) Mumbai-400051
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Dear Sir,

**Sub: Public Offer of equity shares of face value of Rs. 10 each of Sambhv Steel Tubes Limited ("Company" and "Offer", respectively)**

The IPO Committee of the Company at its meeting held on Tuesday, June 24, 2025 and the Selling Shareholders, in consultation with the Book Running Lead Managers to the Offer, has finalized allocation of 1,96,64,633 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 82/- per Equity Share (including share premium of Rs. 72/- per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total Consideration (Rs.)
1	WHITEOAK CAPITAL FLEXI CAP FUND	11,69,350	5.95	82.00	9,58,86,700
2	WHITEOAK CAPITAL MID CAP FUND	7,41,650	3.77	82.00	6,08,15,300
3	WHITEOAK CAPITAL SPECIAL OPPORTUNITIES FUND	6,03,148	3.07	82.00	4,94,58,136
4	WHITEOAK CAPITAL MULTI CAP FUND	4,41,168	2.24	82.00	3,61,75,776
5	WHITEOAK CAPITAL ELSS TAX SAVER FUND	87,542	0.45	82.00	71,78,444
6	MOTILAL OSWAL LARGE CAP FUND	36,28,170	18.45	82.00	29,75,09,940
7	ASHOKA INDIA EQUITY INVESTMENT TRUST PLC	20,56,600	10.46	82.00	16,86,41,200
8	ASHOKA WHITEOAK ICAV - ASHOKA WHITEOAK EMERGING MARKETS EQUITY FUND	15,71,388	7.99	82.00	12,88,53,816
9	ASHOKA WHITEOAK EMERGING MARKETS TRUST PLC	6,09,882	3.10	82.00	5,00,10,324
10	NIVESHAAAY HEDGEHOGS FUND	18,29,282	9.30	82.00	15,00,01,124
11	NIVESHAAAY SAMBHAV FUND	8,23,186	4.19	82.00	6,75,01,252
12	SARASWATI COMMERCIAL (INDIA) LTD	18,29,282	9.30	82.00	15,00,01,124
13	NUVAMA ENHANCED DYNAMIC GROWTH EQUITY (EDGE) FUND	6,09,791	3.10	82.00	5,00,02,862
14	ASTORNE CAPITAL VCC - ARVEN	6,10,880	3.11	82.00	5,00,92,160
15	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	6,10,881	3.11	82.00	5,00,92,242
16	NOMURA SINGAPORE LIMITED	6,10,881	3.11	82.00	5,00,92,242
17	SHINE STAR BUILD CAP PVT LTD	6,10,880	3.11	82.00	5,00,92,160
18	SOCIETE GENERALE - ODI	6,10,881	3.11	82.00	5,00,92,242
19	BNP PARIBAS FINANCIAL MARKETS - ODI	6,09,791	3.10	82.00	5,00,02,862
<b>TOTAL</b>		<b>1,96,64,633</b>	<b>100.00</b>		<b>1,61,24,99,906</b>

**SAMBHV STEEL TUBES LIMITED**

(Formerly Known as Sambhv Steel Tubes Private Limited & Sambhv Sponge Power Private Limited)

CIN : U27320CT2017PLC007918

www.sambhv.com | info@sambhv.com

**Registered Office:**

501-511, 5th Floor, Harshit Corporate, Amanaka G.E. Road, Raipur (Chhattisgarh) - 492001 India

Tel: +91-771-2222360 | +91-7024116780, 1800 208 9990

**Manufacturing Units:**

Sarora, Tilda, Raipur (C.G.)  
Pin: 493114 Tel: +91-771-2222358

Kuthrel, Tilda, Raipur (C.G.)  
Pin: 493116 Tel: +91-771-2222359

2 Mutual Funds have applied through a total of 6 schemes, scheme-wise details provided in table below:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total Consideration (Rs.)
1	WHITEOAK CAPITAL MID CAP FUND	7,41,650	3.77	82.00	6,08,15,300
2	WHITEOAK CAPITAL ELSS TAX SAVER FUND	87,542	0.45	82.00	71,78,444
3	WHITEOAK CAPITAL MULTI CAP FUND	4,41,168	2.24	82.00	3,61,75,776
4	WHITEOAK CAPITAL SPECIAL OPPORTUNITIES FUND	6,03,148	3.07	82.00	4,94,58,136
5	WHITEOAK CAPITAL FLEXI CAP FUND	11,69,350	5.95	82.00	9,58,86,700
6	MOTILAL OSWAL LARGE CAP FUND	36,28,170	18.45	82.00	29,75,09,940
<b>TOTAL</b>		<b>66,71,028</b>	<b>33.93</b>		<b>54,70,24,296</b>

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,  
For Sambhv Steel Tubes Limited

  
Authorised Signatory  
Name: Niraj Shrivastava  
Designation: Company Secretary & Compliance Officer



cc: **Securities and Exchange Board of India**  
Corporation Finance Department,  
Division of Issues and Listing,  
Plot No. C4 A, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051, India

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