



PARADEEP
PARIVAHAN
LIMITED

"Delivering Commitments"

PARADEEP PARIVAHAN LTD.

(A GOVT. RECOGNISED EXPORT HOUSE)

CIN No. : U63090OR2000PLC006379

Date: March 13, 2025

To
The General Manager
Dept. of Corporate Services
BSE Limited
PJ Towers, Mumbai Samachar Marg,
Mumbai - 400 001

Dear Sir,

Sub: Public Issue of 45,78,000 equity shares of face value of Rs. 10.00 each of Paradeep Parivahan Limited ("Issue" and "Company", respectively)

The Board of Directors of the Company at respective meetings held on **March 13, 2025**, in consultation with the Book Running Lead Manager to the Issue has finalized allocation of 11,92,800 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 98.00 per Equity Share (including share premium of Rs. 88.00 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (Rs. Per Equity Shares)
1	TGISME Fund	1,03,200	8.65%	98.00
2	Vikasa India EIF I Fund - Incube Global Opportunities	1,03,200	8.65%	98.00
3	Strategic Sixth Sense Capital Fund	1,03,200	8.65%	98.00
4	Jalan Chemical Industries Private Limited	1,03,200	8.65%	98.00
5	Holani Venture Capital Fund- Holani Venture Capital Fund-I	1,92,000	16.10%	98.00
6	Kingsman Wealth Fund PCC - Aurisse Special Opportunities Fund	1,90,800	16.00%	98.00
7	Abundantia Capital VCC - Abundantia Capital Iii	1,90,800	16.00%	98.00
8	Zeta Global Funds (OEIC) PCC Limited- Zeta Series A Fund PC	1,03,200	8.65%	98.00
9	India Equity Fund I	1,03,200	8.65%	98.00
	TOTAL	11,92,800	100.00%	

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN



● STEVEDORING ● INTRAPORT ● TRANSPORTATION ● EXPORT ● IMPORT ● MINING ● EARTH MOVING WORK ● BAGGING

Regd. Office : 204, OBC Building, Bank Street Area,
Paradeep Port, Jagatsinghpur, Odisha, Pin- 754142, India
Tel / Fax : +91 06722 223416
Email : ho@paradeepparivahan.com / parivahan_paradeep@rediffmail.com
web : www.paradeepparivahan.com

Corporate Office : A-29, Pallaspalli, Near Airport,
Bhubaneswar, Pin-751020, Odisha, India
Tel. / Fax : +91 0674 2590169
Email : info@paradeepparivahan.com / parivahanbbsr@gmail.com
web : www.paradeepparivahan.com

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For Paradeep Parivahan Limited
(Formerly known as Paradeep Parivahan Private Limited)

Khalid Khan
DIN: 06432054
Managing Director



Place: Paradip

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India