

Date: February 20, 2025

To

The General Manager,
Dept. of Corporate Services,

BSE Limited,

PJ Towers, Mumbai Samachar Marg,

Mumbai - 400 001

Dear Sir,

Sub: Public Issue of upto 34,24,800 Face Value of Rs. 10.00 each for cash at a price of Rs. [●] per Equity Share aggregating Rs. [●] Lakhs through the book-building route by Beezaasan Explotech Limited (Formerly known as Beezaasan Explotech Private Limited).

The Board of Directors of the Company at their respective meetings held on February 20, 2025, in consultation with the Book Running Lead Managers to the Issue, has finalized allocation of 9,68,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 175.00 per Equity Share (including share premium of Rs.165.00 per Equity Share) in the following manner:

| Sr. No. | Name of the Anchor Investor | No. of Equity Shares allocated | % of Anchor Investor Portion | Bid price (Rs. per Equity Share) |
|---------|--|--------------------------------|------------------------------|----------------------------------|
| 1. | Mili Emerging Equities Fund | 58,400 | 6.03% | 175 |
| 2. | Saint Capital Fund | 1,14,400 | 11.82% | 175 |
| 3. | CCV Emerging Opportunities Fund-I | 58,400 | 6.03% | 175 |
| 4. | Radiant Global Fund-Class B Participating Shares | 58,400 | 6.03% | 175 |
| 5. | India Equity Fund 1 | 1,04,800 | 10.83% | 175 |

BEEZAASAN EXPLOTECH LIMITED

Correspondence Office :
Opp.LIC Office, Palace Road,
Himmatnagar-383001, Gujarat, INDIA.
T +91-2772-240507 / 607 / 897
E info@beezaasan.in | W www.beezaasan.com

Registered Office :
5th Floor, 511, Pramukh Tangent Complex,
Sargasan Cross Road, S.G.Highway, Gandhinagar
382421, Gujarat - INDIA, E info@beezaasan.in
M : +91-6359607705
CIN No. U24111GJ2013PLC076499

| | | | | |
|--------------|---|-----------------|-------------|-----|
| 6. | Vikasa India EIF I Fund - Incube Global Opportunities | 1,14,400 | 11.82% | 175 |
| 7. | Abundantia Capital VCC - Abundantia Capital III | 1,14,400 | 11.82% | 175 |
| 8. | Ashika Global Securities Private Limited | 58,400 | 6.03% | 175 |
| 9. | Craft Emerging Market Fund PCC - Elite Capital Fund | 1,14,400 | 11.82% | 175 |
| 10. | Craft Emerging Market Fund PCC - Citadel Capital Fund | 1,72,000 | 17.77% | 175 |
| Total | | 9,68,000 | 100% | |

No Mutual Fund have applied through any schemes, scheme-wise details provided in table below:

| Sr. No. | Name of Scheme | No. of Equity Shares allocated | % of Anchor Investor Portion | Bid price (Rs. per Equity Share) |
|---------|----------------|--------------------------------|------------------------------|----------------------------------|
| 1 | NIL | NIL | NIL | NIL |

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

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Thanking you,

Yours faithfully,

For Beezaasan Explotech Limited



Name: Mr. Navneetkumar Radheshyam Somani

Designation: Chairman & Managing Director

DIN: 01782793

cc: Securities and Exchange Board of India

Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India

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