



HGS (INDIA) LIMITED

(A 100% EXPORT ORIENTED UNIT)
1st & 2nd Floor, Portion 2
A-259, Defence Colony
New Delhi-110024 India
Phone: +91 (011) 46066604
Fax: +91 (011) 24332772
E-mail: sales@hgsindia.com
www.hgsindia.com

Date: October 29, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex, Bandra (E)
Mumbai-400051, Maharashtra India

Sub: Public Offer of equity shares of face value of ₹10 each of HGS (INDIA) LIMITED ("Company" and "Offer", respectively)

The Board of Directors of the Company at their respective meetings held on October 29, 2026 in consultation with the Book Running Lead Managers to the Offer, has finalized allocation of 8,13,600 Equity Shares, to Anchor Investors at Anchor Investor allocation price of ₹ 120 per Equity Share (including share premium of ₹ 110 per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investors	No. of Equity Shares Allocated	No of Equity Shares allocated as % of Anchor Investor Portion	Bid Price (₹ Per Equity Share)	Total Amount allocated (in ₹)
1.	TIGER STRATEGIES FUND-I	1,66,800	20.50%	120/-	2,00,16,000
2.	HEM GROWTH OPPORTUNITIES FUND	1,04,400	12.83%	120/-	1,25,28,000
3.	FINAVENUE CAPITAL TRUST - FINAVENUE GROWTH FUND	1,03,200	12.68%	120/-	1,23,84,000
4.	VIJIT GROWTH FUND	1,03,200	12.68%	120/-	1,23,84,000
5.	FLUMEN INVESTMENT TRUST-1729 GROWTH FUND I	84,000	10.32%	120/-	1,00,80,000
6.	LRSD CAPITAL PRIVATE LIMITED	84,000	10.32%	120/-	1,00,80,000
7.	RMS GROWTH FUND- RMS GROWTH FUND SCHEME I	84,000	10.32%	120/-	1,00,80,000
8.	TATTVAM AIF TRUST - AANJAY AGELESS AIF FUND	84,000	10.32%	120/-	1,00,80,000
	TOTAL	8,13,600	100.00%		9,76,32,000

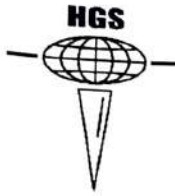
No Mutual Funds, Life Insurance Companies, or Pension Funds have submitted applications in the Offer. Accordingly, no schemes have applied, and the scheme-wise details are Not Applicable, as set out in the table below.

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (₹ per Equity Share)
Nil				



Factories: 158, Sector 4 & 146, Sector 5, IMT Manesar, Gurugram 122050, Haryana
Tel: +91 (0124) 4681800 Fax: +91 (0124) 4681845 E-mail: sales@hgsindia.com
CIN: U74899DL1986PLC02334





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As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For HGS (INDIA) LIMITED

ANIL DASS
MANAGING DIRECTOR
DIN: 00043366
PLACE: NEW DELHI



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