TNA SOLUTIONS LIMITED

SURVEY NO. 403/5 GRAM SONVAY TEHSIL MHOW
RAU-PITHAMPUR ROAD (INDORE)
INDIA 453331 Info@tnasolutions.co.in 0731-7150314

Date: September 29, 2026

To
The Vice President
Dept. of Listing Business Relationship
Bombay Stock Exchange Limited
PJ Towers, Mumbai Samachar Marg,
Mumbai - 400 001

Dear Sir,

Sub: Public Offer of 54,08,000 equity shares of face value of Rs. 10/- each of of TNA Solutions Limited ("Company").

The Board of Directors of the Company at its meeting held on September 29, 2026, in consultation with **Credora Partners Private Limited,** ("Book Running Lead Manager to the Issue"), has finalized allocation of 15,36,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 70/- per Equity Share (including share premium of Rs. 60/- per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1.	CP Capital Limited	2,18,000	14.19%	70/-
2.	Generational Capital Breakout Fund	2,16,000	14.06%	
3.	Viney Growth Fund	1,60,000	10.42%	
4.	CCV Emerging Opportunities Fund I	1,60,000	10.42%	
5.	Smart Horizon Opportunity Fund	1,60,000	10.42%	
6.	Profes Multi Opportunity Fund Series - 1	1,60,000	10.42%	
7.	Finavenue Growth Fund	1,54,000	10.03%	
8.	Shine Star Build Cap Private Limited	1,54,000	10.03%	
9.	Vikasa India Eif I Fund - Incube Global Opportunities	1,54,000	10.03%	
	Total	**15,36,000**	**100.00%**	

As per the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in date as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Yours faithfully,

For TNA Solutions Limited

Ambuj Jain
Managing Director
DIN: 09324028