BLACKOPAL

THE GROWTH CATALYST

Date: September 28, 2026

To
The General Manager
Dept. of Corporate Services
BSE Limited
PJ Towers,
Mumbai Samachar Marg, Mumbai - 400 001

Dear Sir,

Sub: **Public Offer of Equity Shares of face value of Rs. 10/- each of Black Opal Consultants Limited ("Company" and "Offer", respectively)**

The Board of Directors of the Company at their meeting held on September 28, 2026, in consultation with the Book Running Lead Manager, has finalized allocation of 7,96,200 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 197 per Equity Share (including share premium of Rs. 187 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	VENUS INVESTMENTS VCC-VENUS STELLAR FUND	190,800	23.96	197
2	RADIANT GLOBAL FUNDS-CLASS B PARTICIPATING SHARES	142,200	17.86	197
3	LONGTHRIVE CAPITAL VCC-TRENDVIEW CAPITAL FUND	151,800	19.07	197
4	PESB ALPHA FUND	86,400	10.85	197
5	SECUROCORP BHARAT AMRITKAAL FUND I	87,000	10.93	197
6	ALGOQUANT GLOBAL OPPORTUNITIES FUND	51,000	6.41	197
7	UNI GROWTH FUND	87,000	10.93	197
Total		**7,96,200**	**100.00**	

Out of the total allocation to the Anchor Investors, Nil allocation is towards Domestic Mutual fund, Life insurance companies and Pension Fund.

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For **Black Opal Consultants Limited (Formerly known as Black Opal Consultants Private Limited)**

Authorised Signatory
Name: Mr. Prasoon Chauhan
Designation: Managing Director
DIN: 07847732

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India