Date: September 28, 2026

To
Vice President
Listing Business Relationship
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

Dear Sir,

Sub: Public Offer of 57,00,800 equity shares of face value of Rs. 10/- each comprising of Fresh Issue of 45,93,600 equity shares and Offer for Sale of 11,07,200 equity shares of face value of Rs. 10/- each ("the Offer") of EverestIMS Technologies Limited ("Company") on SME Platform of BSE Limited ("BSE SME")

The Board of Directors of the Company at its meeting held on September 28, 2026, in consultation with the Book Running Lead Manager to the Offer, has finalized allocation of 16,12,800 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 85/- Per Equity Share (including share premium of Rs. 75/- Per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	NINE ALPS TRUST-NINE ALPS OPPORTUNITY FUND	13,76,000	85.32%	85/-
2	VIRA AIF TRUST- VIRA BHARAT OPPORTUNITIES FUND	1,18,400	7.34%	85/-
3	NOVA GLOBAL OPPORTUNITIES FUND PCC - TOUCHSTONE	1,18,400	7.34%	85/-
Total		**16,12,800**	**100.00%**	-

Further, no Anchor Investor has applied through any scheme. Accordingly, scheme-wise details are not applicable.

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
NA				

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For, EverestIMS Technologies Limited

Satish Kumar Vijayaragavan
Managing Director
DIN: 00080113

EVERESTIMS TECHNOLOGIES LIMITED
(Formerly known as EverestIMS technologies Private Limited)
Registered Office
No. 759 Gururaya Mansion, South Wing
8th Main, J.P. Nagar 3rd Phase,
Bengaluru, Karnataka - 560078
www.everestims.com
+91 80 4656 7100
+91 80 4656 7140
finance@everest-ims.com

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India

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