Date: September 23, 2026

To
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai - 400001, India

Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai 400051, India

Dear Sir / Madam,

Sub: Initial public offering of equity shares of face value of ₹1 each ("Equity Shares") of Moneyview Limited ("Company" and such offering the "Offer")

The IPO committee of Board of the Company at its meeting held on September 23, 2026, in consultation with Axis Capital Limited, BofA Securities India Limited, IIFL Capital Services Limited (*formerly known as IIFL Securities Limited*) and Kotak Mahindra Capital Company Limited (collectively, the "**Book Running Lead Managers**"), has finalized allocation of 96,324,729 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 34 per Equity Share (including share premium of ₹ 33 per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹ per Equity Share)	Total Amount Allocated (₹)
1	SBI BANKING & FINANCIAL SERVICES FUND	14,706,027	15.27%	34	500,004,918.00
2	ICICI PRUDENTIAL SMALLCAP FUND	8,823,528	9.16%	34	299,999,952.00
3	ISIF EQUITY EX-TOP 100 LONG-SHORT FUND	5,882,499	6.11%	34	200,004,966.00
4	HDFC MUTUAL FUND - HDFC INNOVATION FUND	5,882,499	6.11%	34	200,004,966.00
5	HDFC MUTUAL FUND - HDFC TECHNOLOGY FUND	5,882,499	6.11%	34	200,004,966.00
6	HDFC MUTUAL FUND - HDFC RETIREMENT FUND - EQUITY PLAN	2,941,029	3.05%	34	99,994,986.00
7	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	8,823,528	9.16%	34	299,999,952.00
8	MIRAE ASSET MIDCAP FUND	6,764,499	7.02%	34	229,992,966.00
9	MOTILAL OSWAL MULTI CAP FUND	4,861,584	5.05%	34	165,293,856.00
10	MOTILAL OSWAL FINANCIAL SERVICES FUND	1,902,915	1.98%	34	64,699,110.00
11	INDIA ACORN FUND LTD	6,764,499	7.02%	34	229,992,966.00

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹ per Equity Share)	Total Amount Allocated (₹)
12	ADITYA BIRLA SUN LIFE MUTUAL FUND - ADITYA BIRLA SUN LIFE BANKING AND FINANCIAL SERVICES FUND	5,587,911	5.80%	34	189,988,974.00
13	ADITYA BIRLA SUN LIFE MUTUAL FUND - APEX EQUITY EX-TOP 100 LONG-SHORT FUND	588,294	0.61%	34	20,001,996.00
14	ADITYA BIRLA SUN LIFE MUTUAL FUND - APEX EQUITY LONG-SHORT FUND	294,147	0.30%	34	10,000,998.00
15	ADITYA BIRLA SUN LIFE MUTUAL FUND - APEX HYBRID LONG-SHORT FUND	294,147	0.30%	34	10,000,998.00
16	QUANT MUTUAL FUND - QSIF HYBRID LONG-SHORT FUND	5,220,558	5.42%	34	177,498,972.00
17	360 ONE EQUITY OPPORTUNITY FUND-SERIES 2	3,749,568	3.89%	34	127,485,312.00
18	360 ONE EQUITY OPPORTUNITY FUND - SERIES 4	1,470,735	1.53%	34	50,004,990.00
19	AMUNDI FUNDS ASIA EQUITY FOCUS	2,941,470	3.05%	34	100,009,980.00
20	HDFC LIFE INSURANCE COMPANY LIMITED	2,942,793	3.06%	34	100,054,962.00
	Total	**96,324,729**	**100.00%**		**3,275,040,786.00**

Out of the total allocation of 96,324,729 Equity shares to the Anchor Investors, 69,632,136 Equity Shares (i.e 72.29% of the total allocation to Anchor Investors) are allocated to 7 domestic mutual funds through a total of 14 schemes. Set forth below is a scheme-wise detail of mutual funds:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹ per Equity Share)	Total Amount Allocated (₹)
1	SBI BANKING & FINANCIAL SERVICES FUND	14,706,027	15.27%	34	500,004,918.00
2	ICICI PRUDENTIAL SMALLCAP FUND	8,823,528	9.16%	34	299,999,952.00
3	ISIF EQUITY EX-TOP 100 LONG-SHORT FUND	5,882,499	6.11%	34	200,004,966.00
4	HDFC MUTUAL FUND - HDFC INNOVATION FUND	5,882,499	6.11%	34	200,004,966.00
5	HDFC MUTUAL FUND - HDFC TECHNOLOGY FUND	5,882,499	6.11%	34	200,004,966.00
6	HDFC MUTUAL FUND - HDFC RETIREMENT FUND - EQUITY PLAN	2,941,029	3.05%	34	99,994,986.00
7	MIRAE ASSET MIDCAP FUND	6,764,499	7.02%	34	229,992,966.00
8	MOTILAL OSWAL MULTI CAP FUND	4,861,584	5.05%	34	165,293,856.00

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹ per Equity Share)	Total Amount Allocated (₹)
9	MOTILAL OSWAL FINANCIAL SERVICES FUND	1,902,915	1.98%	34	64,699,110.00
10	ADITYA BIRLA SUN LIFE MUTUAL FUND - ADITYA BIRLA SUN LIFE BANKING AND FINANCIAL SERVICES FUND	5,587,911	5.80%	34	189,988,974.00
11	ADITYA BIRLA SUN LIFE MUTUAL FUND - APEX EQUITY EX-TOP 100 LONG-SHORT FUND	588,294	0.61%	34	20,001,996.00
12	ADITYA BIRLA SUN LIFE MUTUAL FUND - APEX EQUITY LONG-SHORT FUND	294,147	0.30%	34	10,000,998.00
13	ADITYA BIRLA SUN LIFE MUTUAL FUND - APEX HYBRID LONG-SHORT FUND	294,147	0.30%	34	10,000,998.00
14	QUANT MUTUAL FUND - QSIF HYBRID LONG-SHORT FUND	5,220,558	5.42%	34	177,498,972.00
	Total	**69,632,136**	**72.29%**		**2,367,492,624.00**

2,942,793 Equity Shares (i.e. 3.06% of the total allocation to Anchor Investors) are allocated to Life insurance companies and pension funds, details of which are provided in the table below:

Sr. No.	Name of Life Insurance Company	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹ per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price on Application (₹)
1	HDFC LIFE INSURANCE COMPANY LIMITED	2,942,793	3.06%	34	100,054,962.00

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN. In the event the Offer Price is lower than the Anchor Investor Allocation Price, the difference shall not be refunded to the Anchor Investors and the Anchor Investor shall be allotted the Equity Shares at the Anchor Investor Allocation Price.

Further, as per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, from time to time, we shall abide by Schedule XIII, Part A, Clause 10 and all relevant sub-clauses of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated September 20, 2026, filed with the Registrar of Companies, Karnataka at Bengaluru, to be read along with price band advertisement dated September 20, 2026.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For **Moneyview Limited**

Authorised Signatory
Name: Ankit Kumar Jain
Designation: Company Secretary & Compliance Officer

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India