

Date: September 16, 2026

To,
National Stock Exchange of India Ltd,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai- 400051

Dear Sir / Madam,

Re: Proposed initial public offering of equity shares (the “Equity Shares” and such offering, the “Issue”) of Kheria Autocomp Limited (the “Company”).

The Board of Directors at their respective meeting held on September 16, 2026, in consultation with the Book Running Lead Manager to the Issue (“SMC Capitals Limited”), has finalized allocation of 13,10,400 equity shares, to Anchor Investors at Anchor Investor allocation price of Rs. 101/- per Equity Share (including share premium of Rs. 91/- per equity share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total Amount allocated (in Rs.)
1	INDIA MAX INVESTMENT FUND LIMITED	1,02,000	7.78%	101	1,03,02,000
2	MILI CAPITAL INVESTMENT TRUST-MILI EMERGING EQUITIES FUND	1,18,800	9.07%	101	1,19,98,800
3	PESB ALPHA FUND	1,00,800	7.69%	101	1,01,80,800
4	SAMARSH CAPITAL-SAMARSH CAPITAL-FUND I	2,44,800	18.68%	101	2,47,24,800
5	SHINE STAR BUILD CAP PVT LTD	1,47,600	11.26%	101	1,49,07,600
6	SMC INDIA OPPORTUNITIES FUND	2,95,200	22.53%	101	2,98,15,200
7	STEPTRADE REVOLUTION FUND II	1,02,000	7.78%	101	1,03,02,000
8	VINEY GROWTH FUND	1,99,200	15.20%	101	2,01,19,200
	Total	13,10,400			13,23,50,400

No Mutual Funds, Life Insurance Companies, or Pension Funds have submitted applications to the Issue. Accordingly, no schemes have applied, and the scheme-wise details are N.A., as set out in the table below.

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid Price (Rs. Per Equity Share)
NIL				

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor allocation price, Anchor will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Kheria Autocomp Limited



Vinay Kheria
Managing Director
DIN: 00165718



CC: Securities and Exchange Board of India

Corporation Finance Department,
Division of Issue and Listing,
Plot No. C4 A, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai 400 051, India