

September 09, 2026

To,
Dept. of Listing Operation,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001

Dear Sir/Madam,

Ref: Proposed SME Initial Public Offering of equity shares of face value of ₹5 each (the “Equity Shares”) of Om Galaxy Limited (the “Company”), comprising of a fresh issue of up to 1,16,67,200 equity shares (the “Issue”), through the book-building process.

Sub: Issue details for Anchor allocations of SME IPO of Om Galaxy Limited

The Board of Directors of the Company at its meetings held on Wednesday, September 09, 2026, in consultation with Indorient Financial Services Limited, (*“Book Running Lead Manager to the Issue”*), has finalized allocation of 33,21,600 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 90/- per Equity Share (including share premium of Rs. 85/- per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
1.	NEGEN UNDISCOVERED VALUE FUND	15,88,800	47.83	90	14,29,92,000
2.	YR INVESTMENT OPPORTUNITIES FUND	3,34,400	10.07	90	3,00,96,000
3.	NEO ALTERNATIVES INVESTMENT TRUST-NEO TREASURY PLUS FUND	1,12,000	3.37	90	1,00,80,000
4.	NEO ALTERNATIVES INVESTMENT TRUST-NEO DYNAMIC STRATEGY FUND	1,12,000	3.37	90	1,00,80,000
5.	ARVESTA FINANCIAL SERVICES PRIVATE LIMITED	1,12,000	3.37	90	1,00,80,000
6.	NAV CAPITAL VCC-NAV CAPITAL EMERGING STAR FUND	1,12,000	3.37	90	1,00,80,000
7.	VIJIT GROWTH FUND	1,12,000	3.37	90	1,00,80,000
8.	ZEAL GLOBAL OPPORTUNITIES FUND	3,90,400	11.75	90	3,51,36,000

Head Office: Om Galaxy Limited

Unit 4/5/6, Blue Chip Ind Est. No.5, Waliv Fata,
Sativali Rd, Vasai (East), Dist. Palghar- 401 208, INDIA.

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9.	SHINE STAR BUILD UP PRIVATE LIMITED	1,12,000	3.37	90	1,00,80,000
10.	SAINT CAPITAL FUND	1,12,000	3.37	90	1,00,80,000
11.	BONANZA OPPORTUNITY FUND	1,12,000	3.37	90	1,00,80,000
12.	M7 GLOBAL FUND PCC-AERION	1,12,000	3.37	90	1,00,80,000
Total		33,21,600	100.00		29,89,44,000

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the issue price discovered through book building process is higher than the Anchor Investor allocation price, Anchor Investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking you.

Yours faithfully,

For Om Galaxy Limited

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Name: Opindersingh Bachattarsingh Baddhan
Designation: Chairman and Managing Director
DIN: 02258211