



RAKSAN TRANSFORMERS LIMITED

(FORMERLY KNOWN AS RAKSAN TRANSFORMERS PRIVATE LIMITED)

Date: September 09, 2026

To
The General Manager
Dept. of Corporate Services
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

Dear Sir,

Sub: Public Offer of equity shares of face value of Rs. 10/- each of Raksan Transformers Limited ("Company" and "Issue", respectively)

The Board of Directors of the Company at their respective meetings held on September 09, 2026, in consultation with the Book Running Lead Managers to the Issue, has finalized allocation of 15,70,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 273/- per Equity Share (including share premium of Rs. 263/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investors	No. of Equity Shares Allocated	No of Equity Shares allocated as % of Anchor Investor Portion	Bid Price(₹ Per Equity Share)	Total Amount allocated(in ₹)
1	SHUBHKAM VENTURES I PVT LTD	3,48,000.00	22.17%	273	9,50,04,000.00
2	BHARAT VENTURE OPPORTUNITIES FUND	1,65,200.00	10.52%	273	4,50,99,600.00
3	AARTH AIF GROWTH FUND	1,08,000.00	6.88%	273	2,94,84,000.00
4	FINAVENUE CAPITAL TRUST - FINAVENUE GROWTH FUND	72,000.00	4.59%	273	1,96,56,000.00
5	HEM GROWTH OPPORTUNITIES FUND	72,000.00	4.59%	273	1,96,56,000.00
6	INDIA MAX INVESTMENT FUND LIMITED	72,000.00	4.59%	273	1,96,56,000.00
7	NAV CAPITAL VCC - NAV CAPITAL EMERGING STAR FUND	72,000.00	4.59%	273	1,96,56,000.00
8	VINEY GROWTH FUND	72,000.00	4.59%	273	1,96,56,000.00
9	MAESTRO EMERGING FUND PCC-VALUE INVESTING	55,200.00	3.52%	273	1,50,69,600.00
10	MINERVA VENTURES FUND	55,200.00	3.52%	273	1,50,69,600.00
11	LRSD SECURITIES PVT LTD	36,800.00	2.34%	273	1,00,46,400.00
12	360 ONE PRIME LIMITED	36,800.00	2.34%	273	1,00,46,400.00
13	EKAMYA PRAGATI SCHEME - I	36,800.00	2.34%	273	1,00,46,400.00
14	KINGSMAN WEALTH FUND PCC KIF - II	36,800.00	2.34%	273	1,00,46,400.00
15	MANIFESTED WEALTH CREATION FUND-MANIFESTED OPPORTUNITY GROWTH FUND	36,800.00	2.34%	273	1,00,46,400.00
16	SAINT CAPITAL FUND	36,800.00	2.34%	273	1,00,46,400.00



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17	SB OPPORTUNITIES FUND II	36,800.00	2.34%	273	1,00,46,400.00
18	SHINE STAR BUILD CAP PVT LTD	36,800.00	2.34%	273	1,00,46,400.00
19	SWYOM INDIA ALPHA FUND .	36,800.00	2.34%	273	1,00,46,400.00
20	TATTVAM AIF TRUST - AANJAY AGELESS AIF FUND	36,800.00	2.34%	273	1,00,46,400.00
21	THE GOLDEN BIRD INVESTMENT TRUST - I	36,800.00	2.34%	273	1,00,46,400.00
22	V-CUBE VENTURES INVESTMENT TRUST-V-CUBE VENTURES SCHEME 1	36,800.00	2.34%	273	1,00,46,400.00
23	VENTUREX FUND I	36,800.00	2.34%	273	1,00,46,400.00
	Total	15,70,000.00	100.00%		42,86,10,000.00

No Mutual Funds, Life Insurance Companies, or Pension Funds have submitted applications in the Issue. Accordingly, no schemes have applied, and the scheme-wise details are N.A., as set out in the table below.

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
Nil				

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Raksan Transformers Limited

M. Sharma



Mukesh Sharma
Company Secretary & Compliance Officer
M. No. ACS 67880

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India