



**Lumino
Industries Ltd.**

Regd. & Corporate Office:

Acropolis - 12th Floor, 1858/1, Rajdanga Main Road, Kolkata - 700107

P +91 033 2441 2008/2009 F +91 033 2441 2010

E info@luminoindustries.com | infoepc@luminoindustries.com

W www.luminoindustries.com

Date: August 25, 2026

To,
The Senior General Manager
Dept. of Listing Operations
BSE Limited
PJ Towers, Dalal Street,
Mumbai, India - 400 001

To
Listing Department
National Stock Exchange of India Limited Exchange Plaza,
Bandra Kurla Complex Bandra (E), Mumbai -400051
Maharashtra, India

Dear Sir / Madam,

Sub.: Proposed initial public offering of equity shares of face value of ₹5 each (the "Equity Shares") of Lumino Industries Limited (the "Company", and such initial public offering, the "Offer")

The IPO Committee of the company in their meeting held on August 25, 2026, in consultation with Motilal Oswal Investment Advisors Limited, JM Financial Limited and Monarch Network Capital Limited (collectively referred to as the "**Book Running Lead Managers**" or "**BRLMs**"), have finalized allocation of 25,243,901 Equity Shares to Anchor Investors at Anchor Investor Allocation price of ₹82/- per Equity Share (including premium of ₹77/-per equity share) in the following manner:

Sr No	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price/Anchor Investor Allocation Price (₹. per Equity Share)	Total Amount Allocated in Anchor Investor Portion (₹)
1	HDFC LARGE AND MID CAP FUND	657,566	2.60	82	53,920,412.00
2	HDFC MUTUAL FUND - HDFC INNOVATION FUND	657,566	2.60	82	53,920,412.00
3	HDFC TRUSTEE COMPANY LIMITED - HDFC INFRASTRUCTURE FUND	1,826,916	7.24	82	149,807,112.00
4	HDFC MUTUAL FUND - HDFC BUSINESS CYCLE FUND	657,566	2.60	82	53,920,412.00
5	HDFC VALUE FUND	657,566	2.60	82	53,920,412.00
6	HDFC MUTUAL FUND - HDFC MANUFACTURING FUND	1,023,204	4.05	82	83,902,728.00
7	KOTAK CONTRA FUND	1,217,762	4.82	82	99,856,484.00
8	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK MANUFACTURE IN INDIA FUND	1,217,762	4.82	82	99,856,484.00
9	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK SPECIAL OPPORTUNITIES FUND	1,217,762	4.82	82	99,856,484.00
10	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK ENERGY OPPORTUNITIES FUND	608,790	2.41	82	49,920,780.00
11	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK RURAL OPPORTUNITIES FUND	1,218,308	4.83	82	99,901,256.00
12	MOTILAL OSWAL LARGE CAP FUND	607,925	2.41	82	49,849,850.00

Sr No	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor	Bid Price/Anchor Investor Allocation Price (₹. per Equity	Total Amount Allocated in Anchor Investor Portion (₹)
13	MOTILAL OSWAL CONTRA FUND	607,925	2.41	82	49,849,850.00
14	MOTILAL OSWAL SPECIAL OPPORTUNITIES FUND	607,926	2.41	82	49,849,932.00
15	MOTILAL OSWAL INNOVATION OPPORTUNITIES FUND	607,926	2.41	82	49,849,932.00
16	BANDHAN SMALL CAP FUND	1,215,942	4.82	82	99,707,244.00
17	BANDHAN BALANCED ADVANTAGE FUND	1,215,760	4.82	82	99,692,320.00
18	ABAKKUS GROWTH FUND - OPEN ENDED	1,821,820	7.22	82	149,389,240.00
19	3PIM INDIA EQUITY (IFSC) FUND	1,092,182	4.33	82	89,558,924.00
20	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC - EDELWEISS EQUITY SAVINGS FUND	454,985	1.80	82	37,308,770.00
21	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC - EDELWEISS RECENTLY LISTED IPO FUND	455,000	1.80	82	37,310,000.00
22	BANK OF INDIA MID CAP FUND	727,075	2.88	82	59,620,150.00
23	JM FINANCIAL MUTUAL FUND - JM LARGE & MID CAP FUND	304,850	1.21	82	24,997,700.00
24	JM FINANCIAL MUTUAL FUND- JM VALUE FUND	305,032	1.21	82	25,012,624.00
25	SBI GENERAL INSURANCE COMPANY LIMITED	727,075	2.88	82	59,620,150.00
26	BAJAJ LIFE INSURANCE LIMITED	609,882	2.42	82	50,010,324.00
27	KOTAK MAHINDRA LIFE INSURANCE COMPANY LTD	1,092,182	4.33	82	89,558,924.00
28	ASHIKA GLOBAL FINANCE PRIVATE LIMITED	609,882	2.42	82	50,010,324.00
29	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	609,882	2.42	82	50,010,324.00
30	SILVER STRIDE INDIA GLOBAL FUND	609,882	2.42	82	50,010,324.00
	Total	25,243,901	100.00		2,069,999,882.00

Out of the total allocation of 25,243,901 Equity Shares to the Anchor Investors, 18,071,114 Equity Shares (i.e., 71.59 % of the total allocation to Anchor Investors) were allocated to 07 domestic mutual funds, which applied through a total of 22 schemes. Set forth below is a scheme wise detail of allocation to such mutual funds, and details of allocation to life insurance companies and pension funds:



DOMESTIC MUTUAL FUNDS

Sr No	Name of Mutual Fund Scheme	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated in Anchor Investor Portion (₹)
1	HDFC LARGE AND MID CAP FUND	657,566	2.60	82	53,920,412
2	HDFC MUTUAL FUND - HDFC INNOVATION FUND	657,566	2.60	82	53,920,412
3	HDFC TRUSTEE COMPANY LIMITED - HDFC INFRASTRUCTURE FUND	1,826,916	7.24	82	149,807,112
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7	KOTAK CONTRA FUND	1,217,762	4.82	82	99,856,484
8	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK MANUFACTURE IN INDIA FUND	1,217,762	4.82	82	99,856,484
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11	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK RURAL OPPORTUNITIES FUND	1,218,308	4.83	82	99,901,256
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14	MOTILAL OSWAL SPECIAL OPPORTUNITIES FUND	607,926	2.41	82	49,849,932
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16	BANDHAN SMALL CAP FUND	1,215,942	4.82	82	99,707,244
17	BANDHAN BALANCED ADVANTAGE FUND	1,215,760	4.82	82	99,692,320
18	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC - EDELWEISS EQUITY SAVINGS FUND	454,985	1.80	82	37,308,770
19	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC - EDELWEISS RECENTLY LISTED IPO FUND	455,000	1.80	82	37,310,000



Sr No	Name of Mutual Fund Scheme	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated in Anchor Investor Portion (₹)
20	JM FINANCIAL MUTUAL FUND - JM LARGE & MID CAP FUND	304,850	1.21	82	24,997,700
21	JM FINANCIAL MUTUAL FUND-JM VALUE FUND	305,032	1.21	82	25,012,624
22	BANK OF INDIA MID CAP FUND	727,075	2.88	82	59,620,150
		18,071,114	71.59		1,481,831,348

Out of the total allocation of 25,243,901 Equity Shares to the Anchor Investors, 1,702,064 Equity Shares (i.e. 6.74 % of the total allocation to Anchor Investors) were allocated to 02 Life Insurance Companies. Set forth below are the details of allocation to such Life Insurance Companies/pension funds:

LIFE INSURANCE COMPANIES (As defined in the RHP)

Sr No	Name of Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated in Anchor Investor Portion (₹)
1.	KOTAK MAHINDRA LIFE INSURANCE COMPANY LTD.	1,092,182	4.33	82	89,558,924.00
2.	BAJAJ LIFE INSURANCE LIMITED	609,882	2.42	82	50,010,324.00
	Total	1,702,064	6.74		139,569,248.00

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor investor Allocation Price, Anchor investors will be required to pay the difference by the Anchor investor Pay-in Date as specified in the revised CAN. Further, as per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, from time to time, we shall abide by Schedule XIII, Part A, Clause 10 and all relevant sub-clauses of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018



Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated August 20, 2026 filed with the Registrar of Companies, West Bengal (Kolkata -I) at Kolkata to be read along with price band advertisement dated August 20, 2026.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

Yours sincerely,

For Lumino Industries Limited

Vivek Jain



Authorised Signatory

Name: Vivek Jain

Designation: Company Secretary & Compliance Officer

M. No: A36946